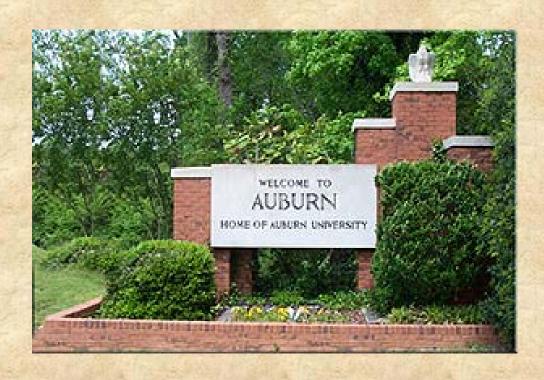
2007 DirectionFinder® Survey City of Auburn, Alabama



By ETC Institute April 3, 2007

Agenda

- Methodology
- Demographics
- Results
 - Maintenance
 - Public Safety
 - Utilities
 - Parks and Recreation
 - Communication
 - Customer Service
 - Stormwater
 - Other Issues
- Conclusions/Questions

Methodology

- Developed with input from city leaders/staff
- Designed to objectively assess community priorities and satisfaction with the delivery of city services
- Administered by mail with follow-up by phone
 - Random sample of 749 residents
- Precision of at least +/-3.7% at the 95% level of confidence
- Benchmarking Data
- · Results were geocoded

Benchmarking Cities

- Blue Springs, Missouri
- Bridgeport, Connecticut
- Burbank, California
- Casper, Wyoming
- Columbia, Missouri*
- Independence, Missouri
- Kansas City, Kansas
- Lawrence, Kansas*
- Lee's Summit, Missouri
- Lenexa, Kansas

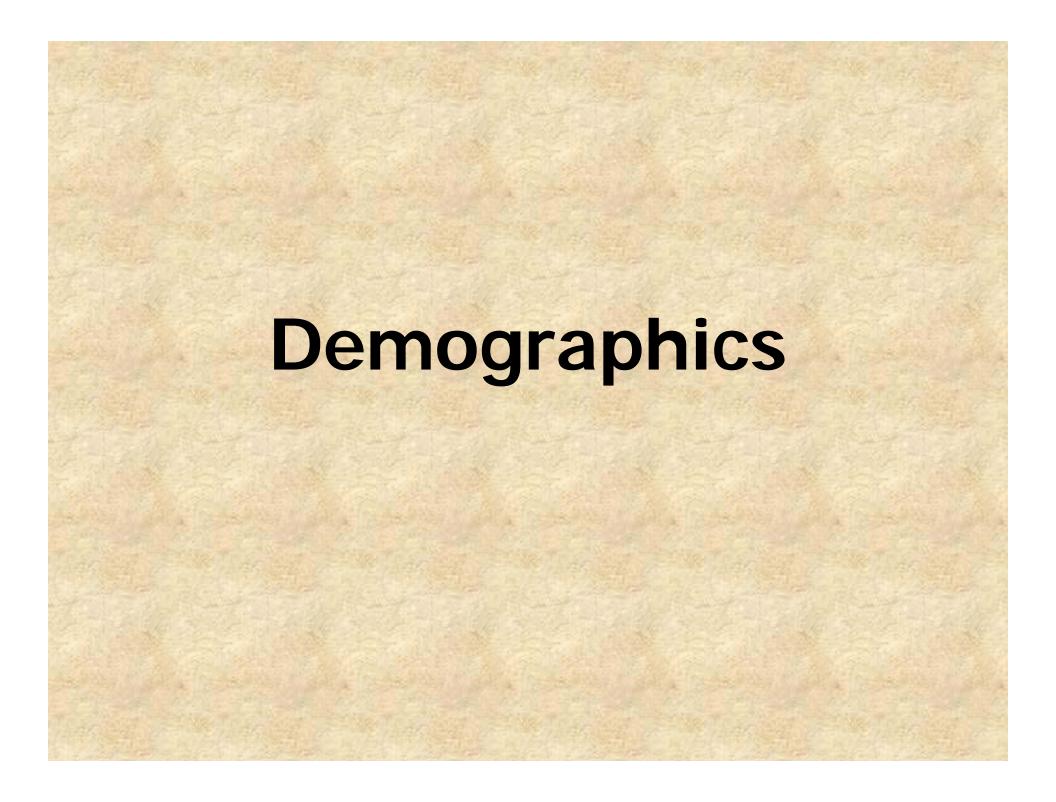
- Manhattan, Kansas*
- Naperville, Illinois
- · Olathe, Kansas
- Overland Park, Kansas
- Peoria, Arizona
- Palm Desert, California
- Shoreline, Washington
- San Bernardino, California
- Tamarac, Florida
- West Des Moines, Iowa

^{*} Cities with a major university

Location of Respondents

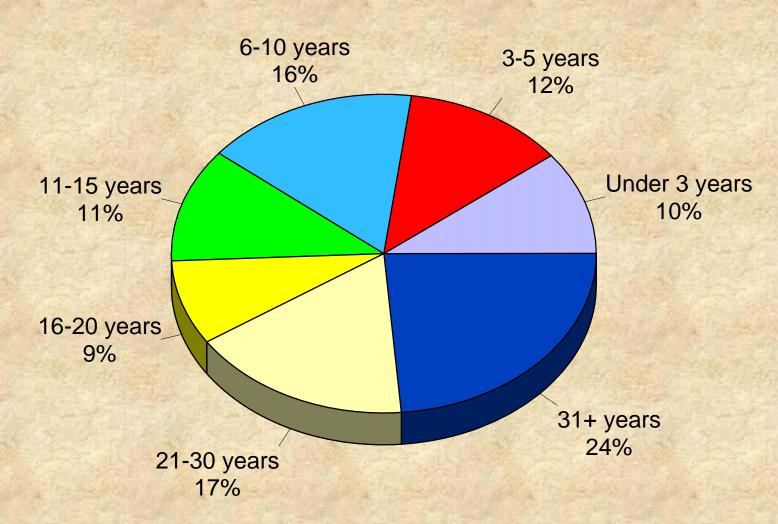
2007 Auburn Citizen Survey





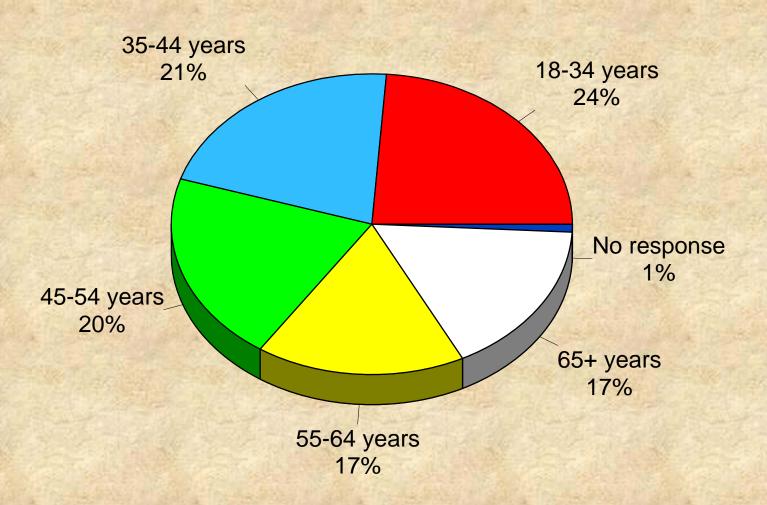
Demographics: How Many Years Have You Lived in the City of Auburn?

by percentage of residents surveyed



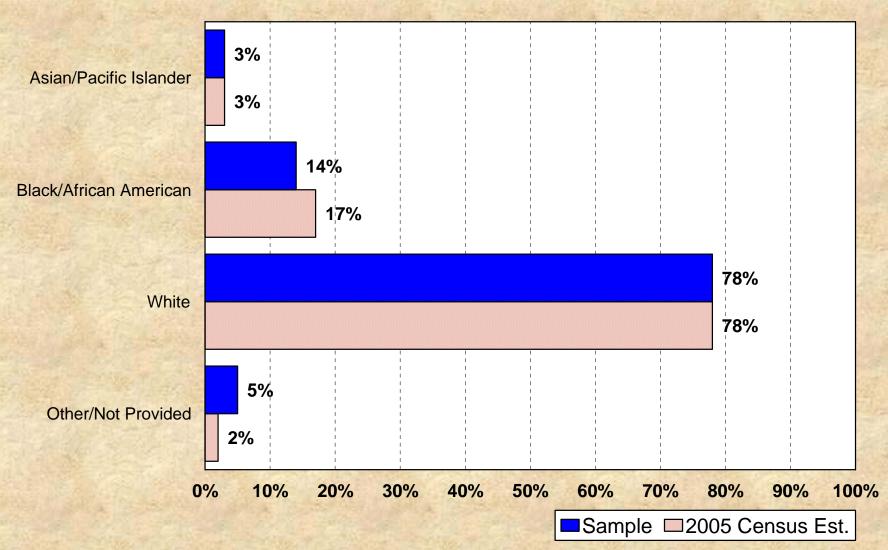
Demographics: What is Your Age?

by percentage of residents surveyed



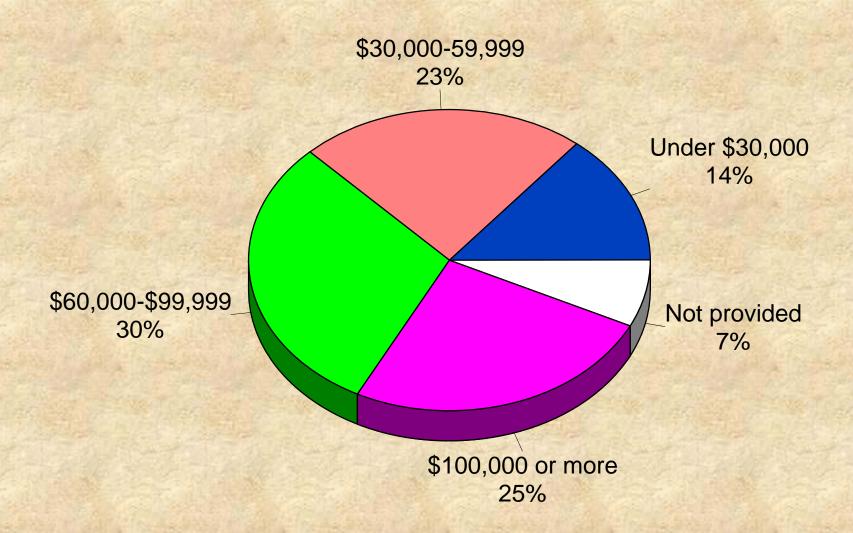
Demographics: Which best describes your race/ethnicity?

by percentage of residents surveyed



Demographics: Total Annual Household Income

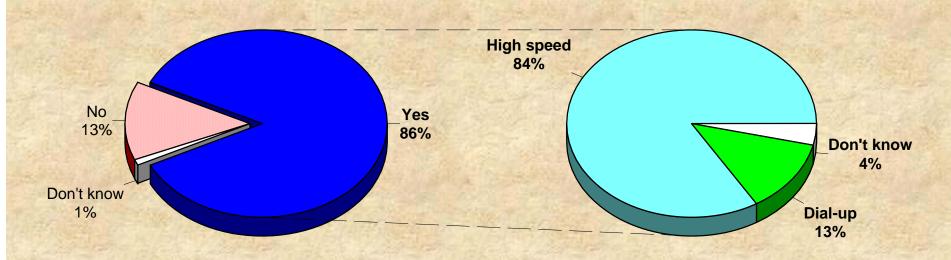
by percentage of residents surveyed



Do You Have Access to the Internet at Your Home?

by percentage of residents surveyed

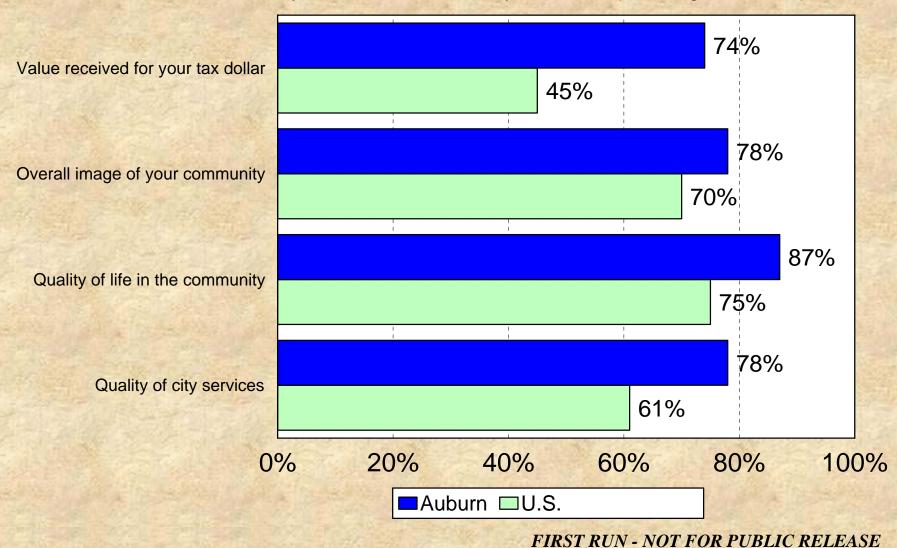
Do You Have High Speed or Dial-up Access?



Perceptions of the Community

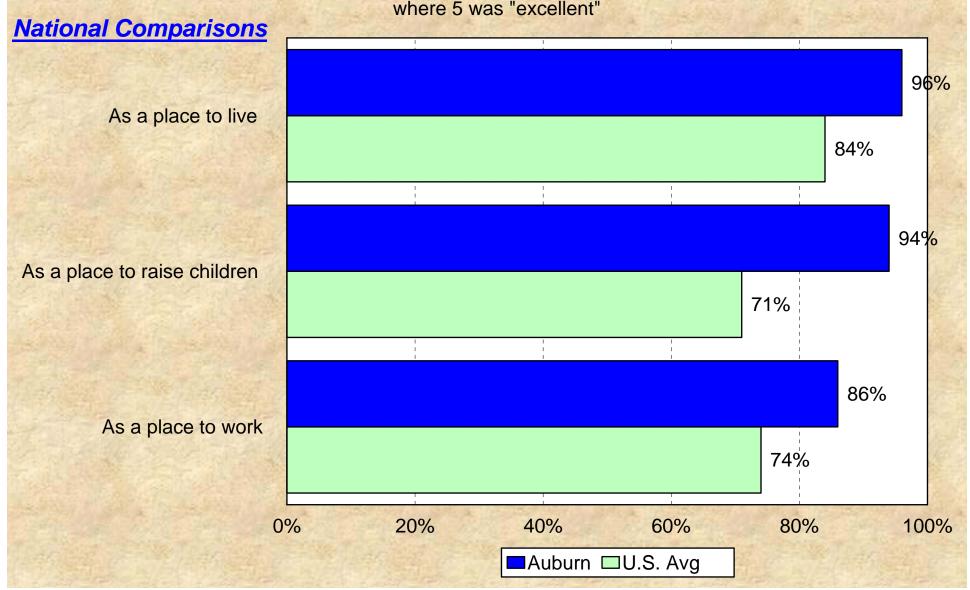
Overall Satisfaction with the City Auburn vs. U.S

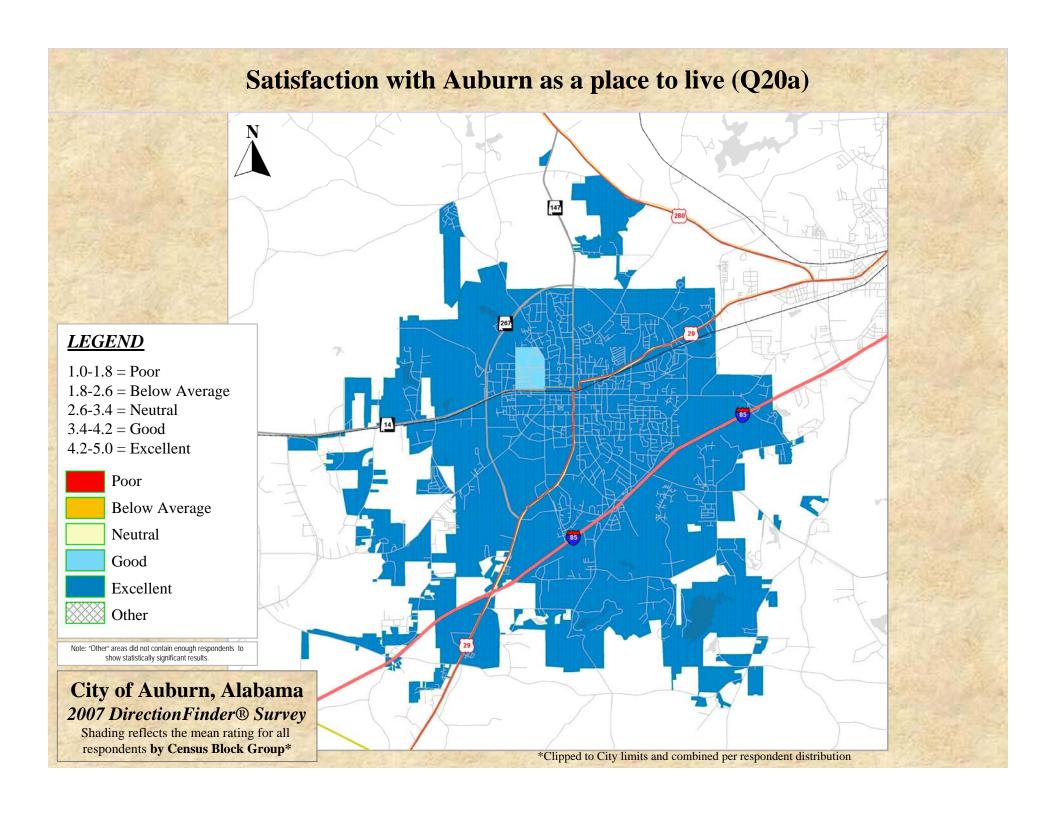
by percentage of respondents who rated the item 4 or 5 on a 5-point scale where 5 was "very satisfied" and 1 was "very dissatisfied" (excluding don't knows)



How Residents Rate the Community Where They Currently Live: Auburn vs. U.S.

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale where 5 was "excellent"

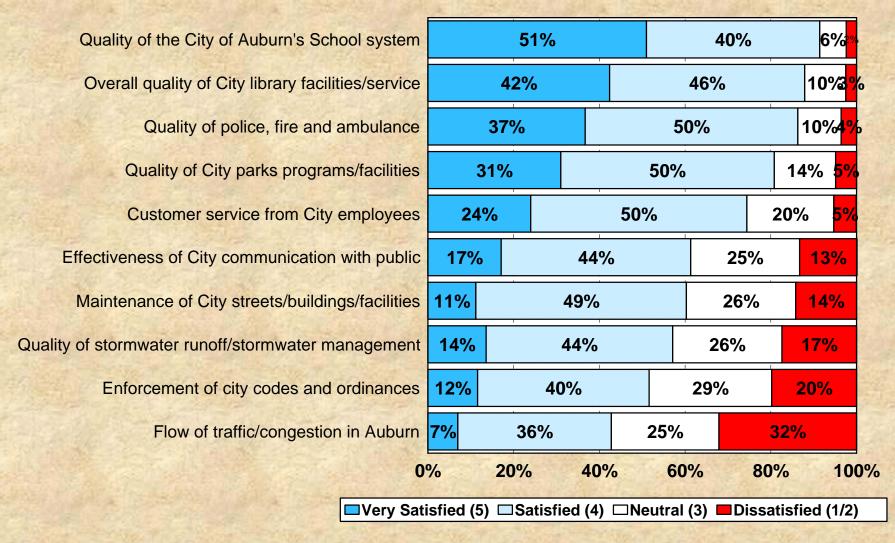




Overall Satisfaction with Major Categories of Service

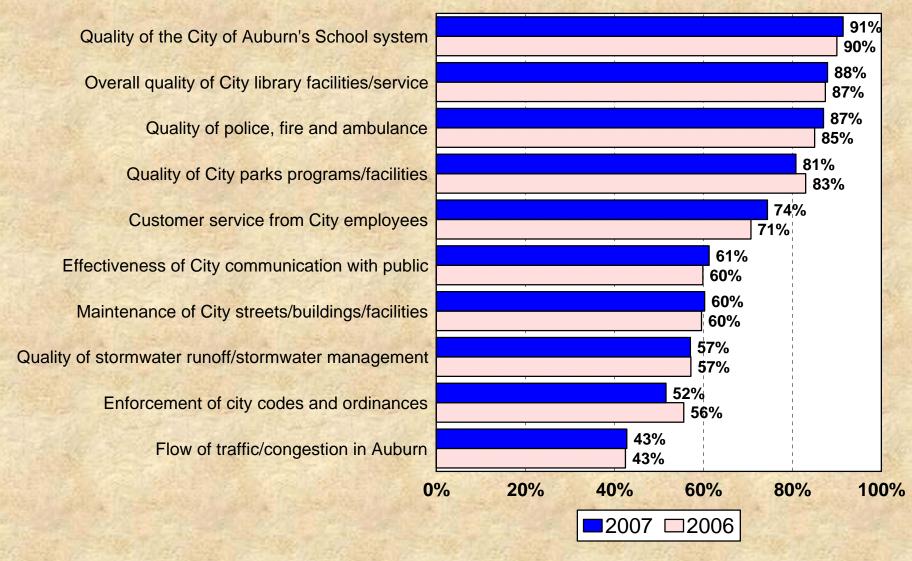
Overall Satisfaction With City Services by Major Category

by percentage of residents surveyed who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



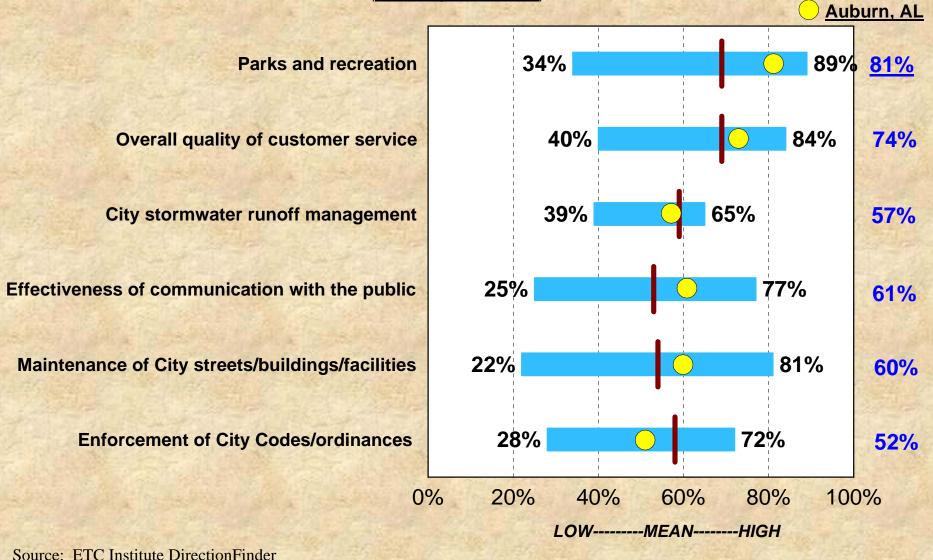
TRENDS: Overall Satisfaction With City Services by Major Category (2007 vs. 2006)

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)

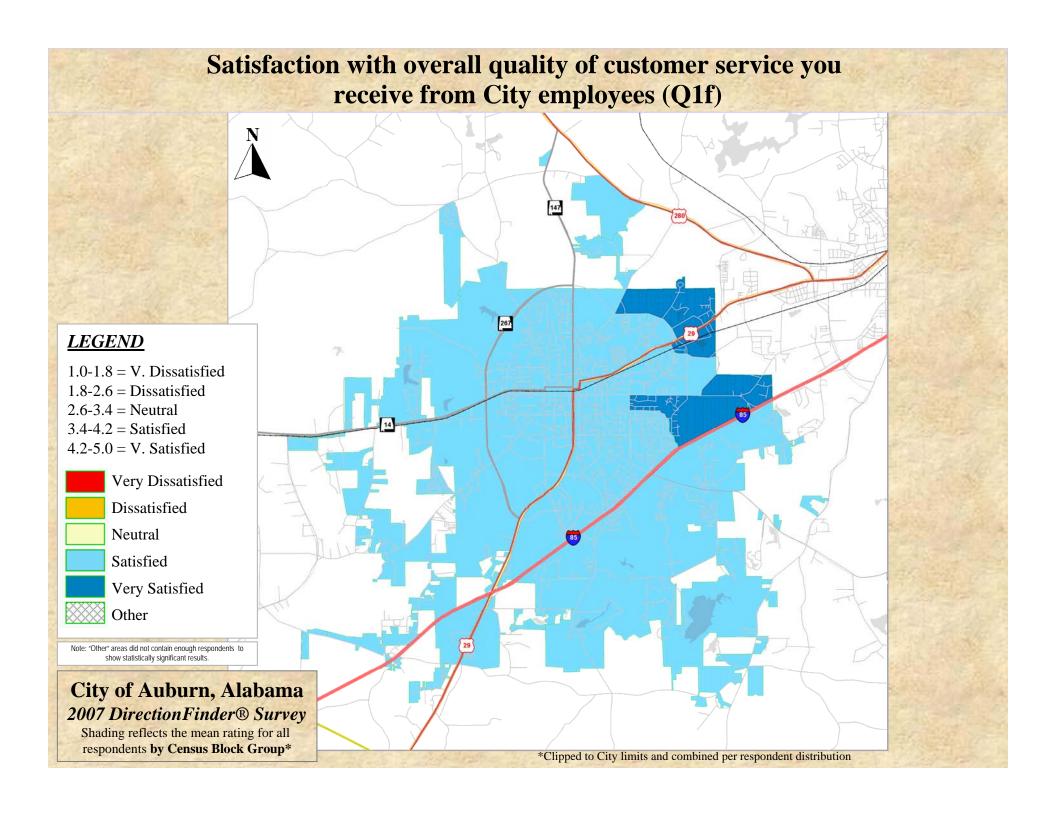


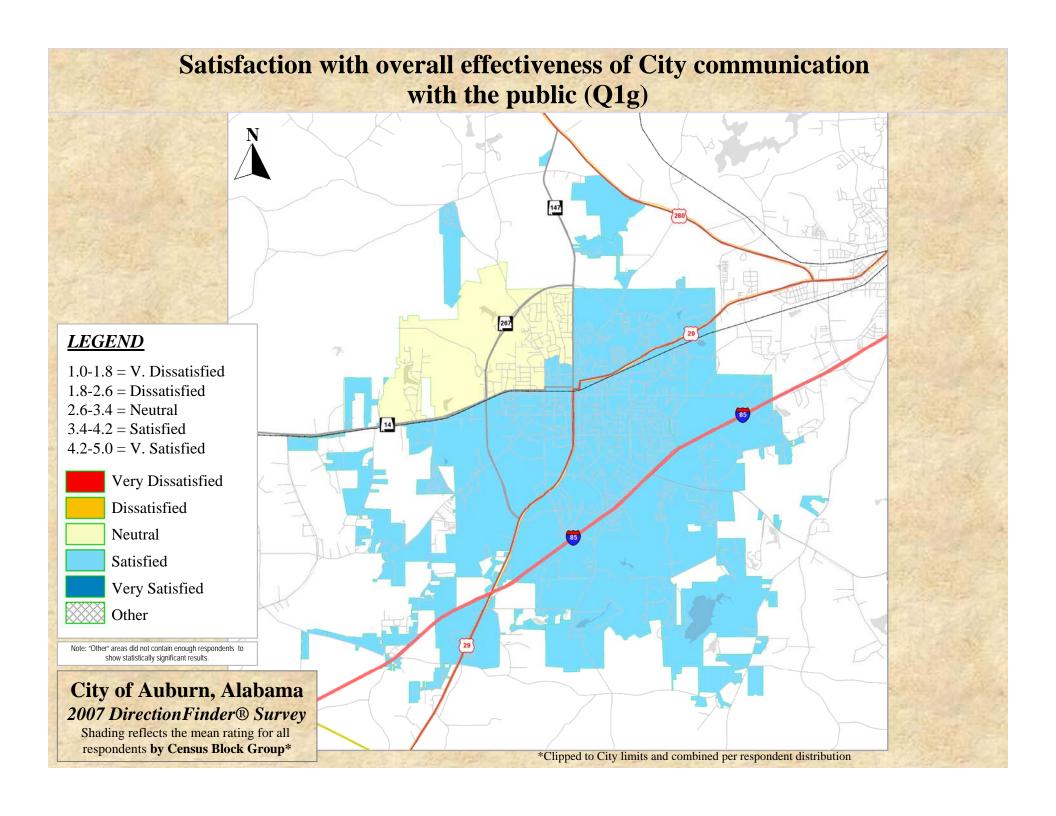
Overall Satisfaction With City Services by Major Category - 2007

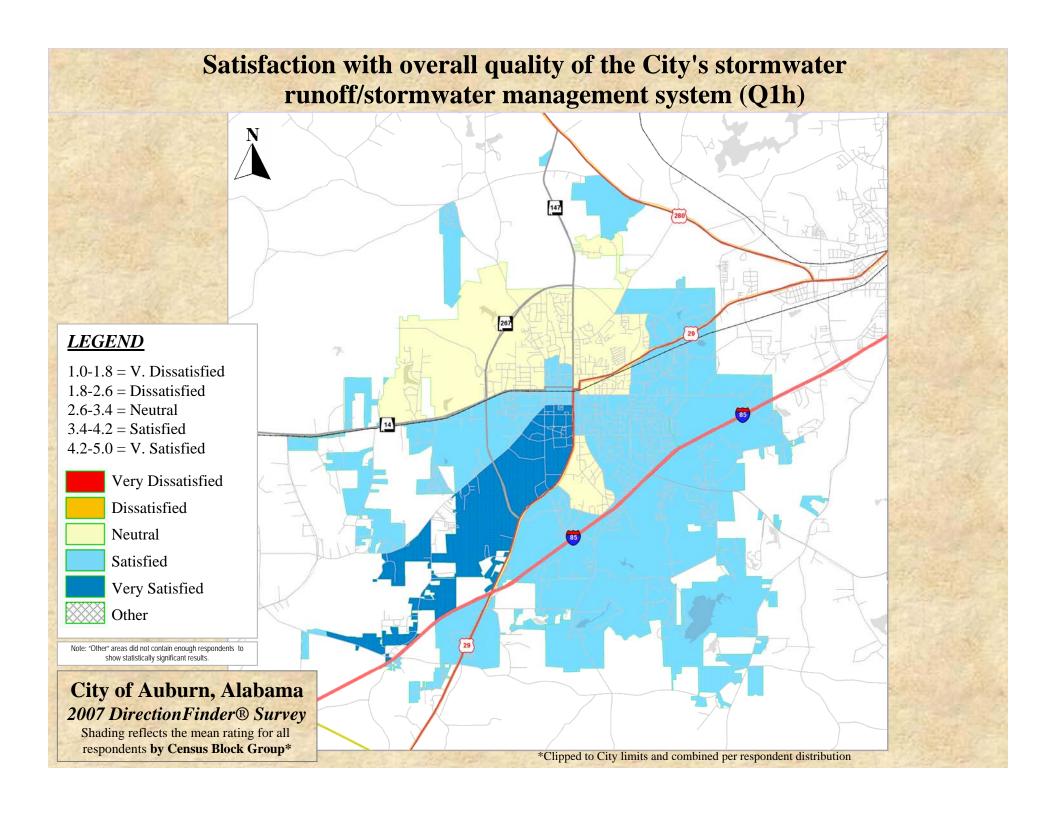
by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



Satisfaction with overall quality of City library facilities and services (Q1i) **LEGEND** 1.0-1.8 = V. Dissatisfied 1.8-2.6 = Dissatisfied2.6-3.4 = Neutral3.4-4.2 = Satisfied4.2-5.0 = V. Satisfied Very Dissatisfied Dissatisfied Neutral Satisfied Very Satisfied Other Note: "Other" areas did not contain enough respondents to show statistically significant results. City of Auburn, Alabama 2007 DirectionFinder® Survey Shading reflects the mean rating for all respondents by Census Block Group* *Clipped to City limits and combined per respondent distribution

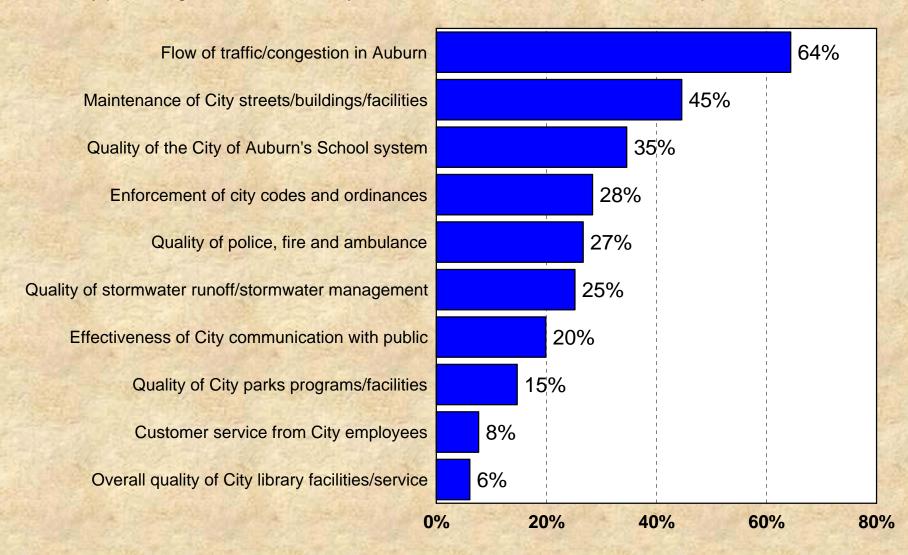






City Services That Should Receive the Most Emphasis Over the Next Two Years

by percentage of residents surveyed who selected the item as one of their top three choices



2007 City of Auburn Citizen Survey Importance-Satisfaction Assessment Matrix -Overall-

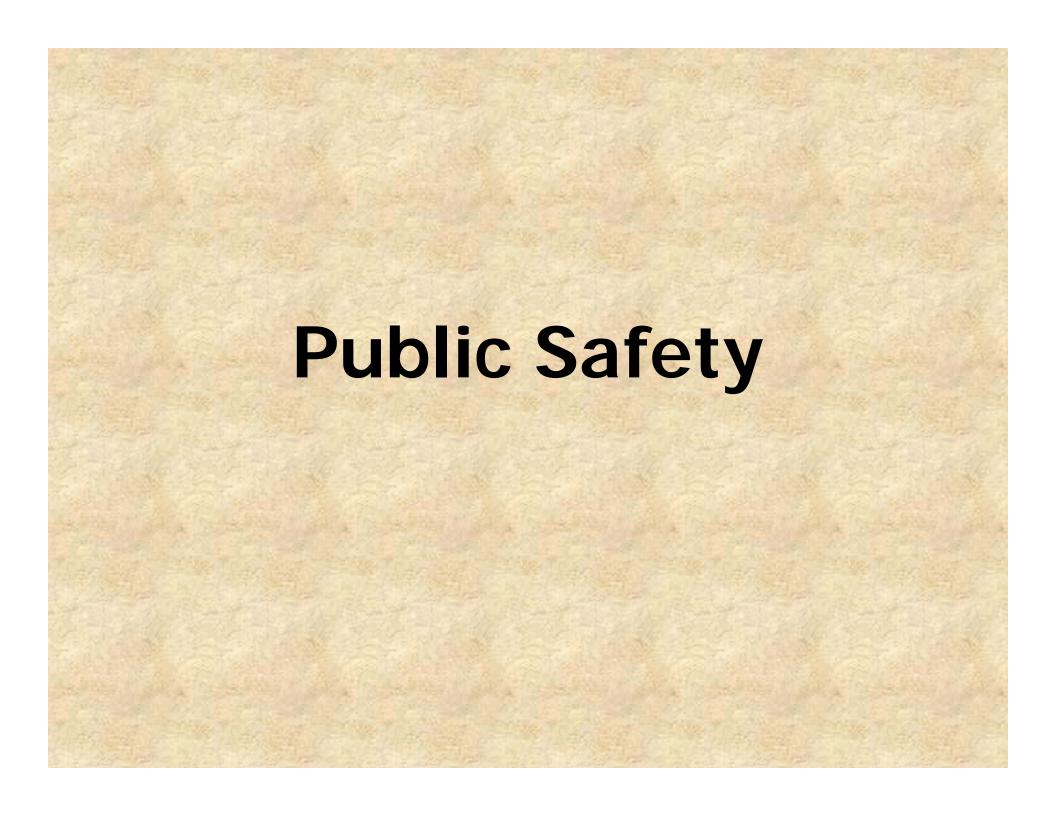
(points on the graph show deviations from the mean satisfaction and importance ratings given by respondents to the survey)

mean importance

	Exceeding Expectations	Continued Emphasis
lo	ower importance/high satisfaction	higher importance/higher satisfaction
	Overall quality of City library facilities/services	Quality of the City of Auburn's School system
)	Quality of police, fire and ambulance	<i></i>
	Quality of City parks programs/facilities	
	Customer service from City employees	
100	Effectiveness of City communication with public	Maintenance of City streets/buildings/facilities
0	Quality of stormwater runoff/stormwater management	Enforcement of city codes and ordinances
		Flow of traffic/congestion in Auburn
12.0	Less Important	Opportunities for Improvement
	ower importance/lower satisfaction	higher importance/lower satisfaction

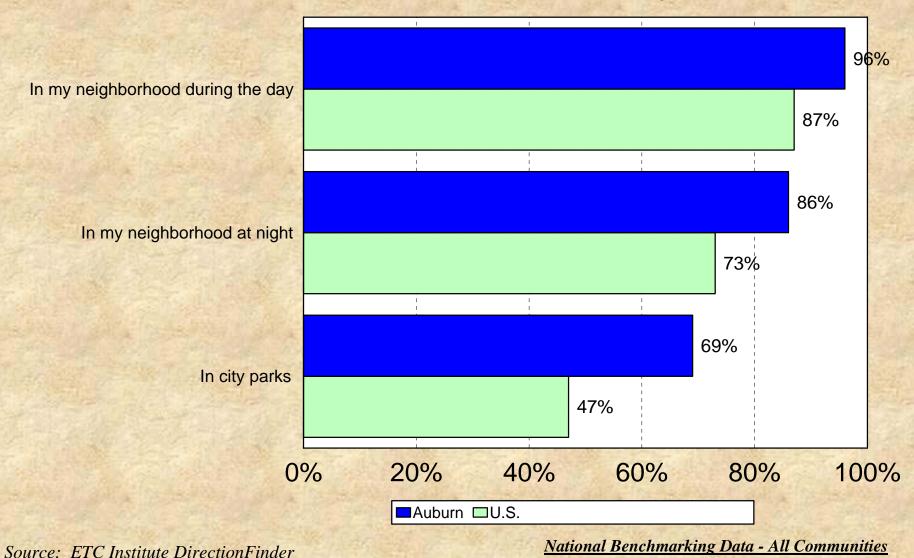
Higher Importance

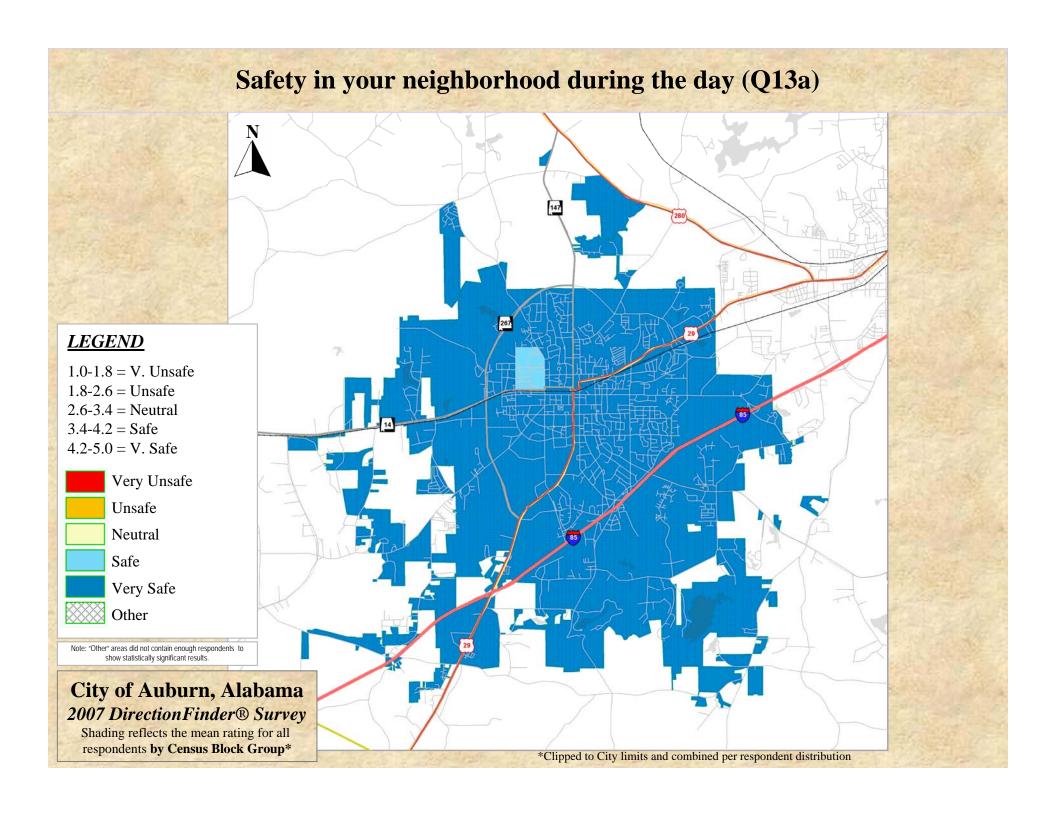
Lower Importance Importance Rating

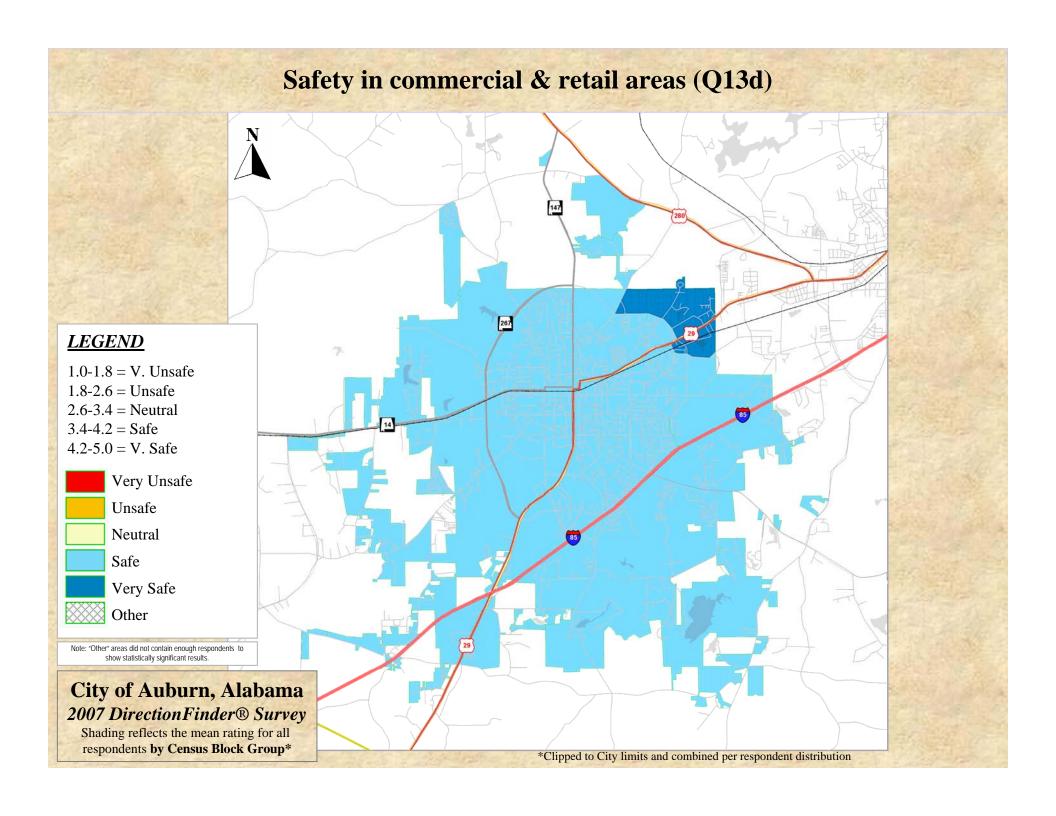


How Safe Residents Feel in Their Community Auburn vs. the U.S Average

by percentage of respondents who rated the item 4 or 5 on a 5-point scale where 5 was "very safe" and 1 was "very unsafe" (excluding don't knows)

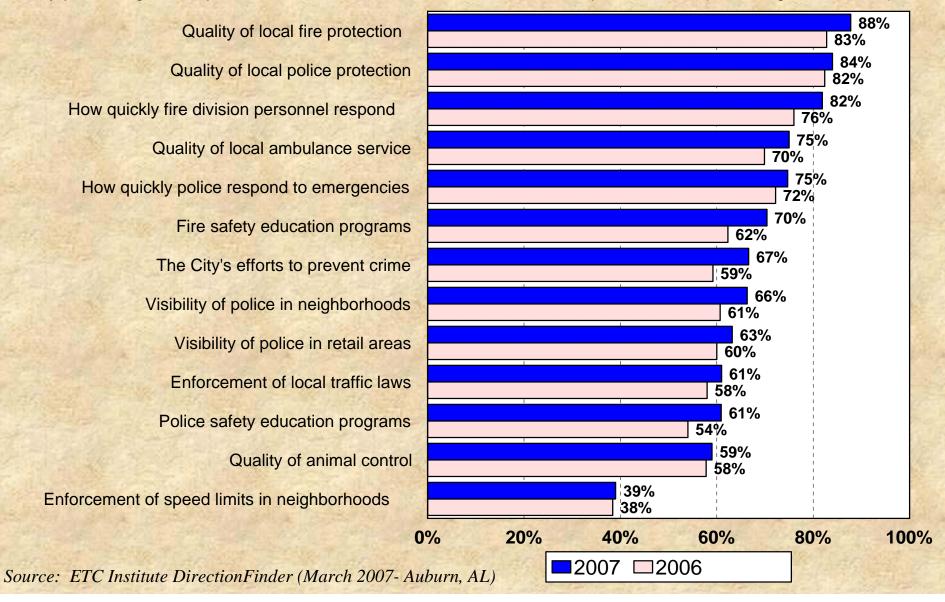






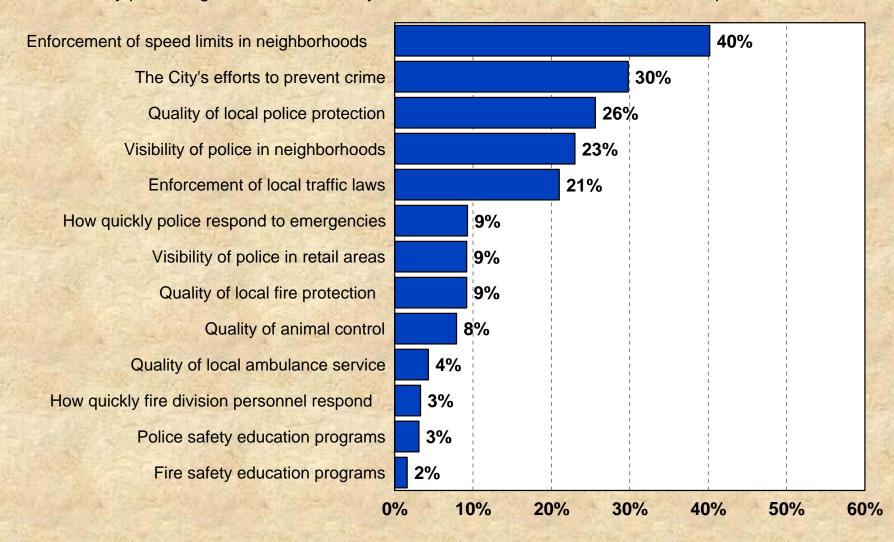
TRENDS: Overall Satisfaction with Public Safety Services (2007 vs. 2006)

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



Public Safety Services That Should Be Emphasized Most Over the Next Two Years

by percentage of residents surveyed who selected the item as one of their top two choices



2007 City of Auburn Citizen Survey Importance-Satisfaction Assessment Matrix -Safety-

(points on the graph show deviations from the mean satisfaction and importance ratings given by respondents to the survey)

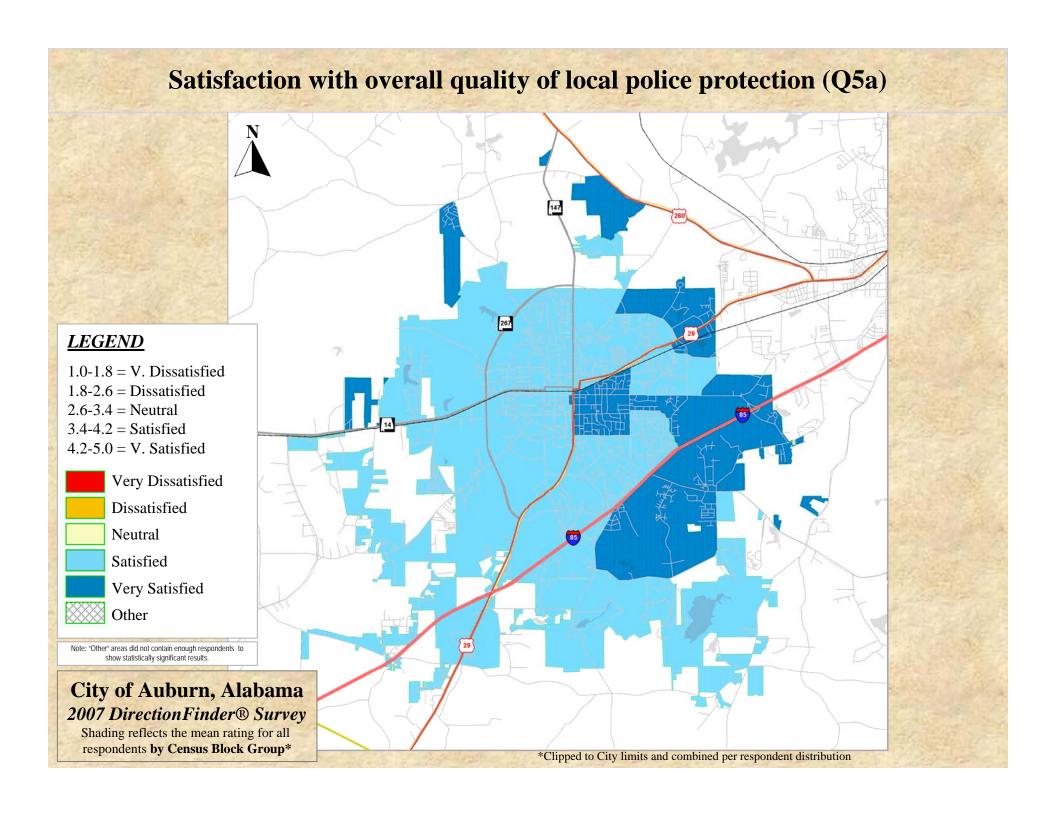
mean importance

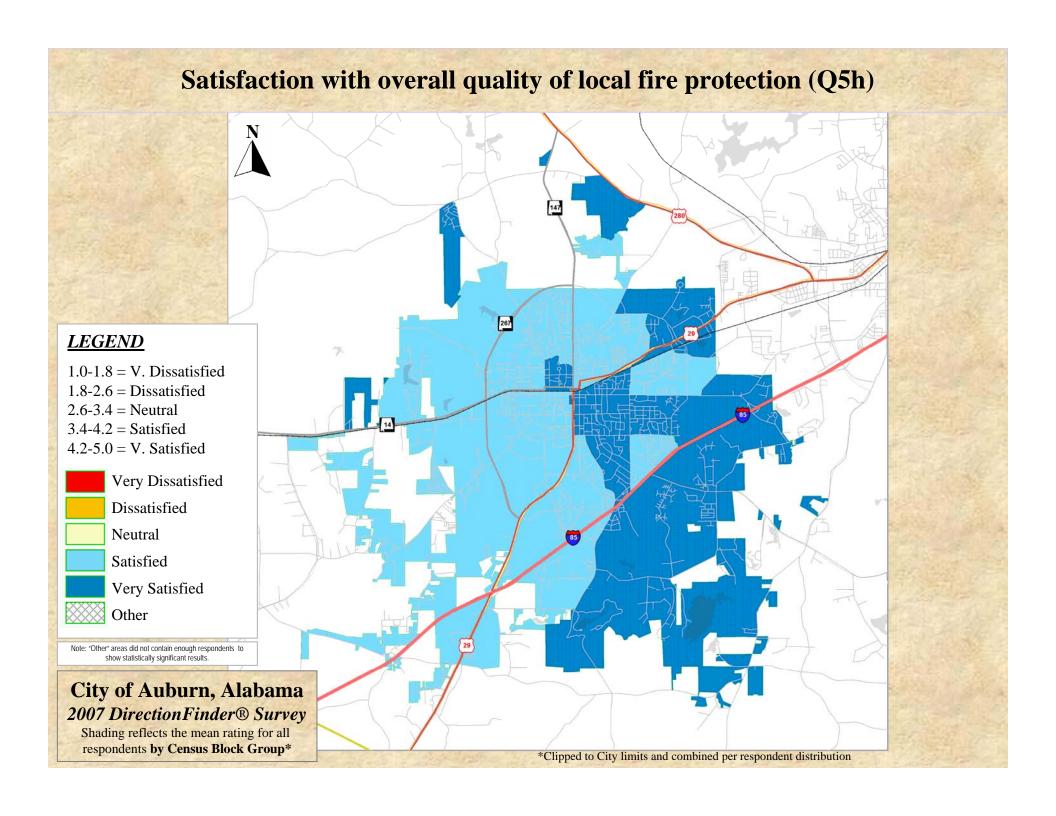
	Exceeding Expectations	Continued Emphasis
Satisfaction Rating	lower importance/high satisfaction	higher importance/higher satisfaction
	Quality of local fire protection	
	How quickly fire division personnel respond	Quality of local police protection
	Quality of local ambulance service How quickly police respond to emergencies Fire safety education	
	Visibility of police in retail areas Police safety education programs	The City's efforts to prevent crime Visibility of police in neighborhoods
	Quality of animal control	Enforcement of local traffic laws
		Enforcement of speed limits in neighborhoods
	Less Important lower importance/lower satisfaction	Opportunities for Improvement higher importance/lower satisfaction

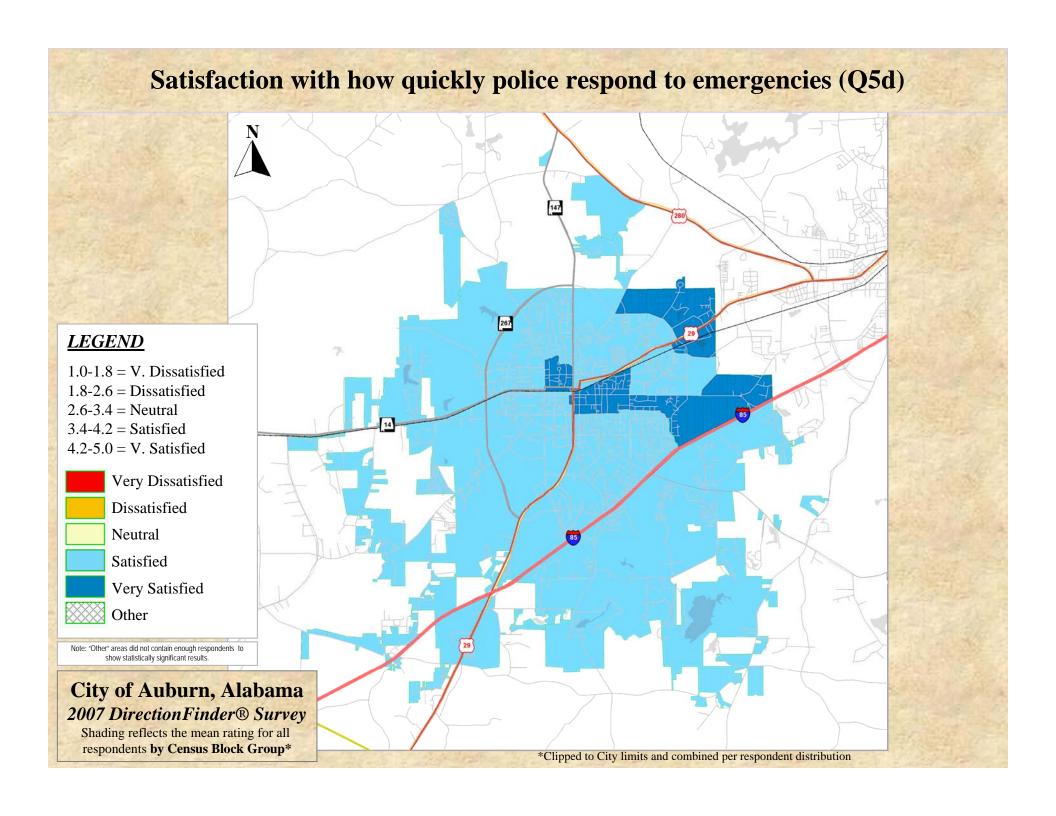
Lower Importance

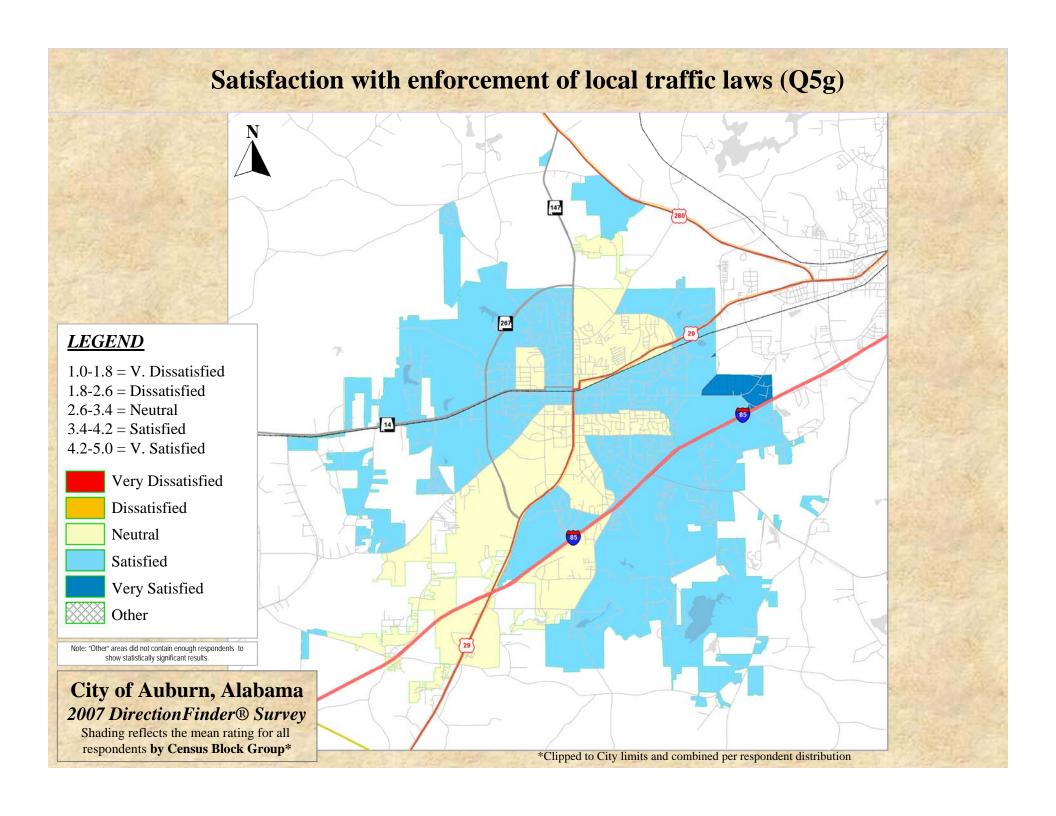
Importance Rating

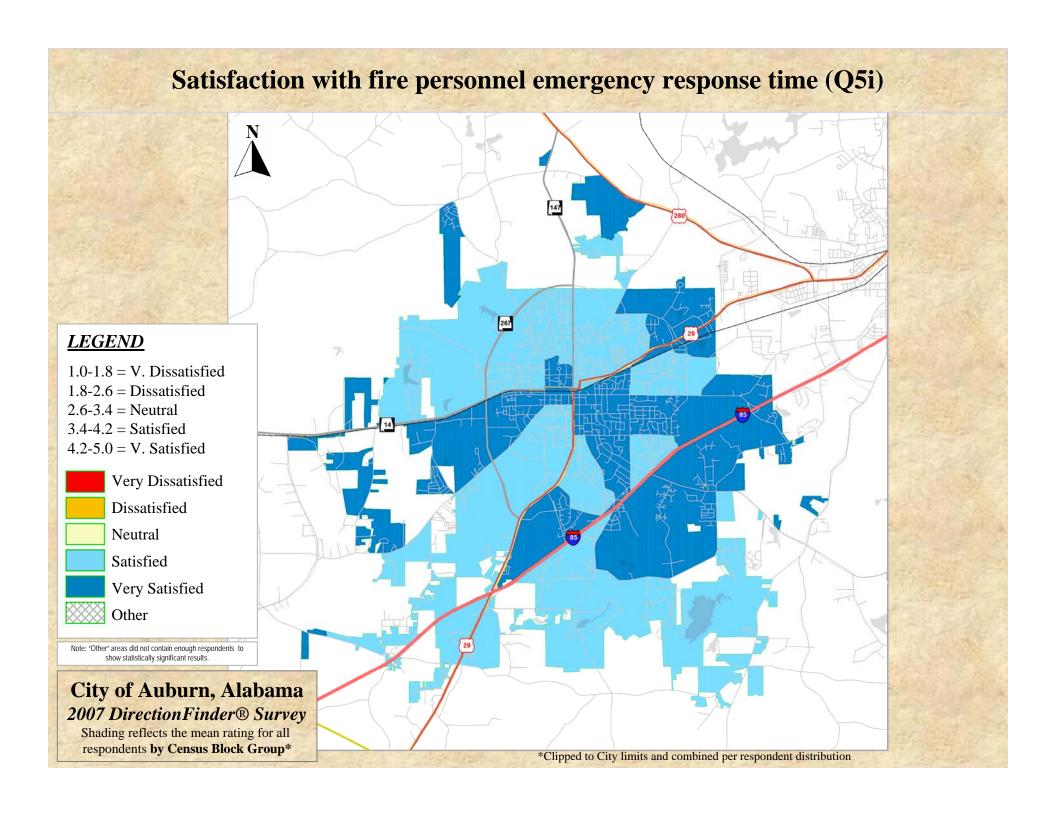
Higher Importance

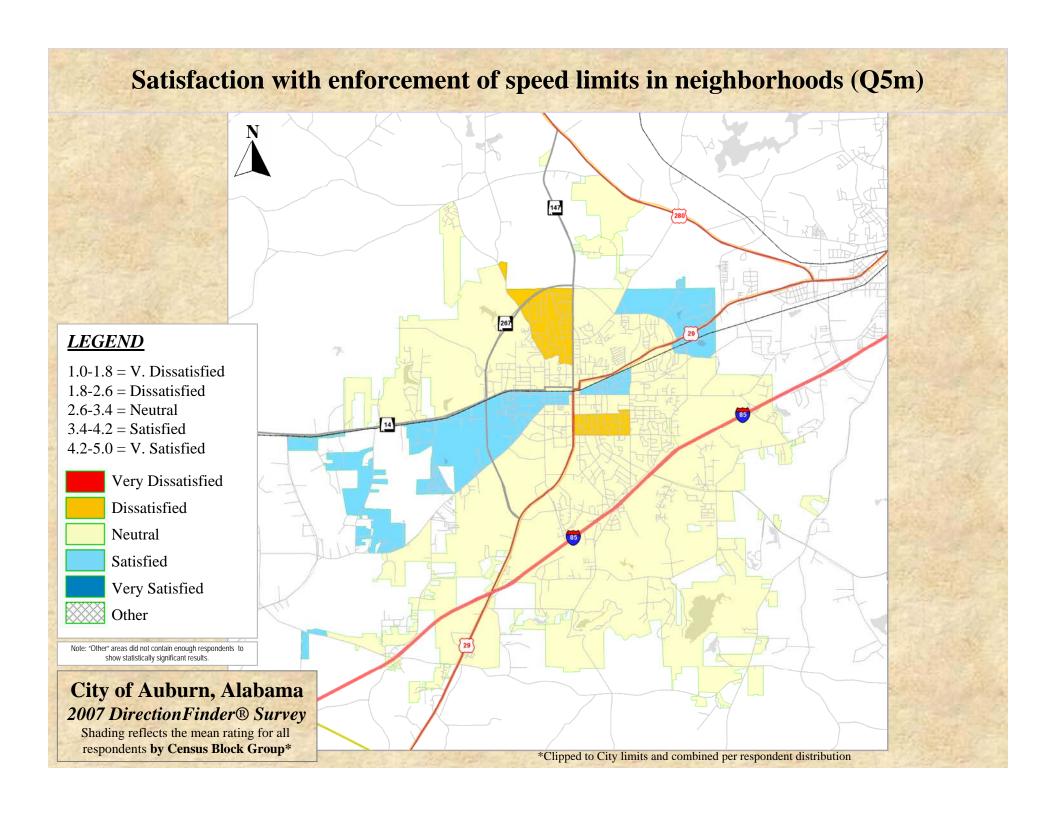


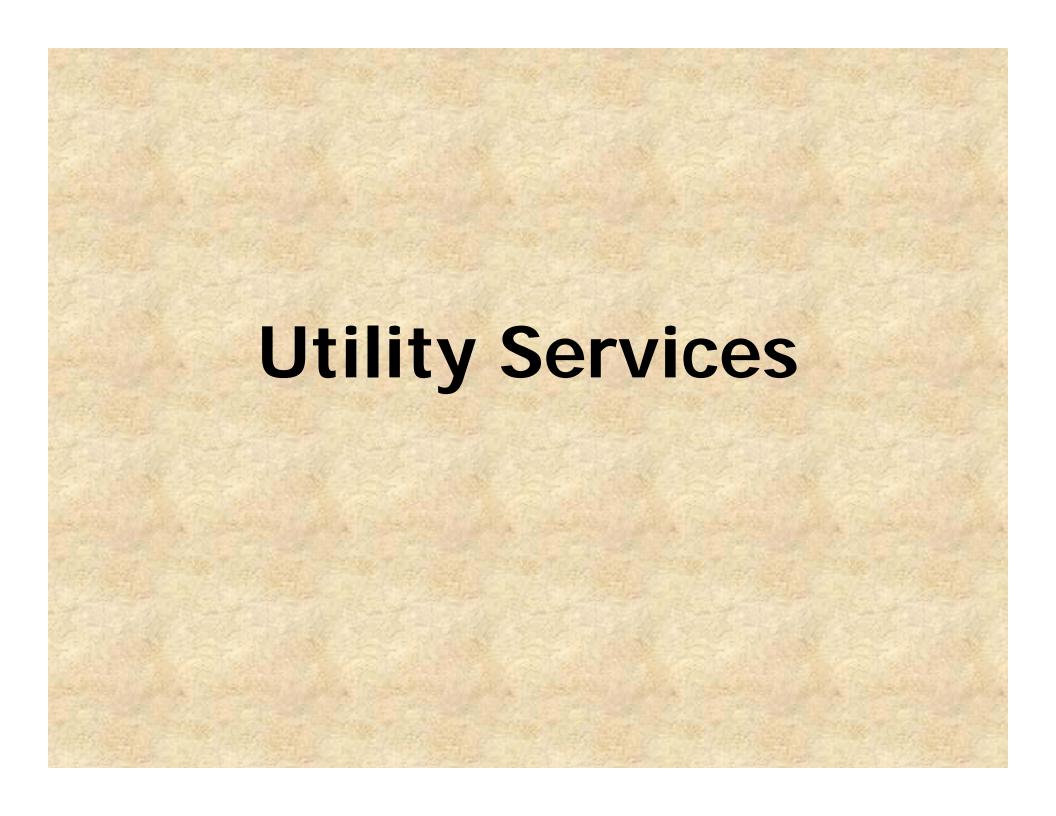






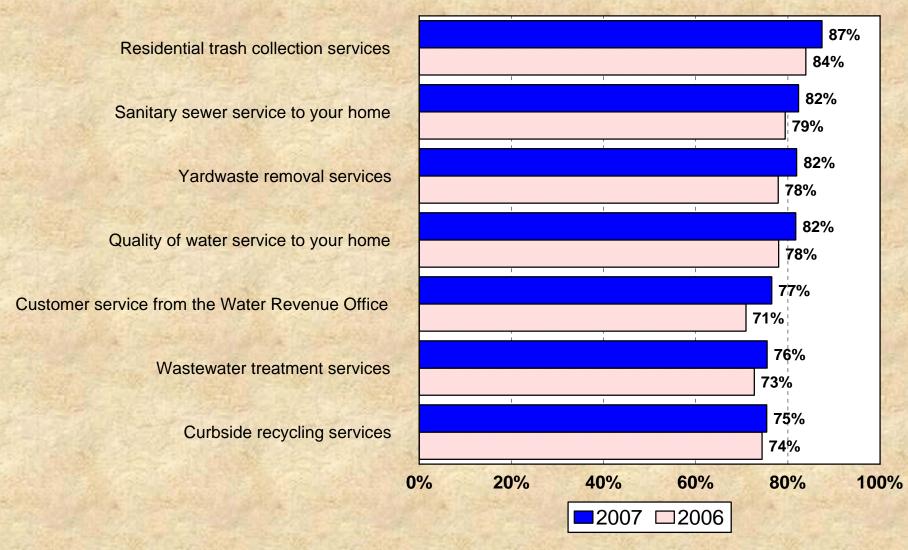






TRENDS: Overall Satisfaction with Utility/Environmental Services (2007 vs. 2006)

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



2007 City of Auburn Citizen Survey **Importance-Satisfaction Assessment Matrix** -Utility/Environmental Services-

(points on the graph show deviations from the mean satisfaction and importance ratings given by respondents to the survey)

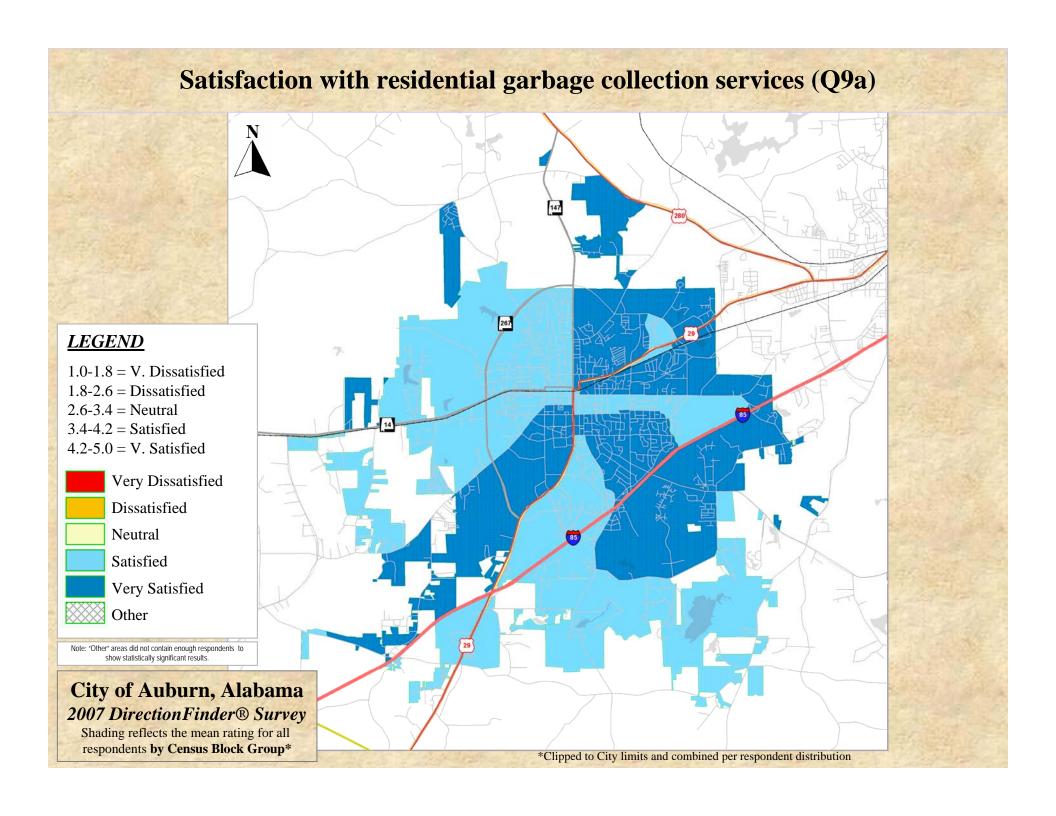
mean importance

	Exceeding Expectations Iower importance/high satisfaction	Continued Emphasis higher importance/higher satisfaction Residential trash collection services	Till the same of t
n Rating	Sanitary sewer service to your home Yardwaste removal services	Quality of water service to your home	isfaction
Satisfaction	Customer service from the Water Revenue Office	Wastewater treatment services Ourbside recycling services	mean satisfaction
	Less Important lower importance/lower satisfaction	Opportunities for Improvement higher importance/lower satisfaction	

Lower Importance

Importance Rating

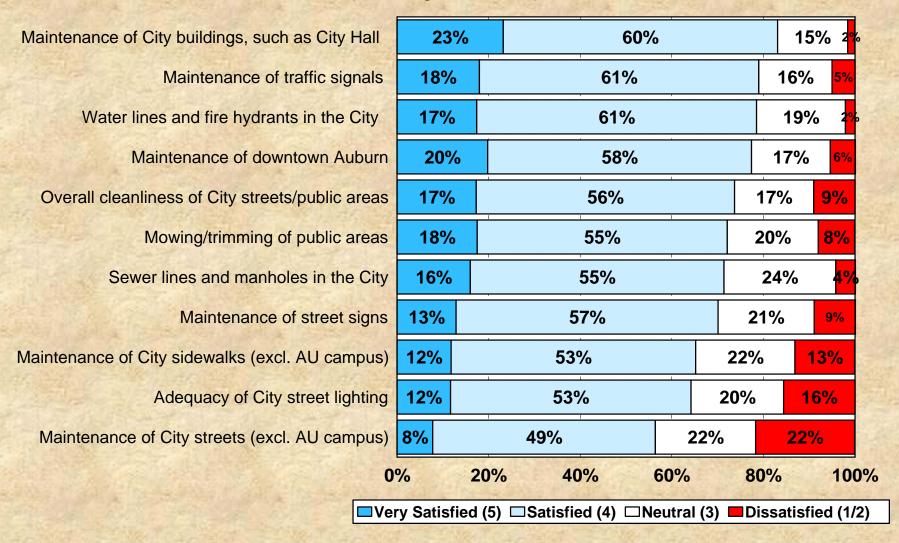
Higher Importance





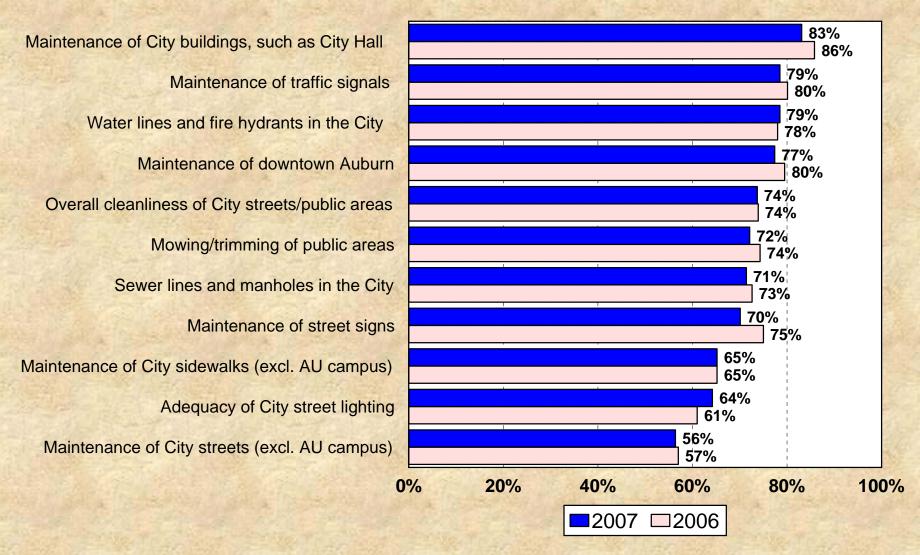
Satisfaction with Various Aspects of City Maintenance

by percentage of residents surveyed who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)



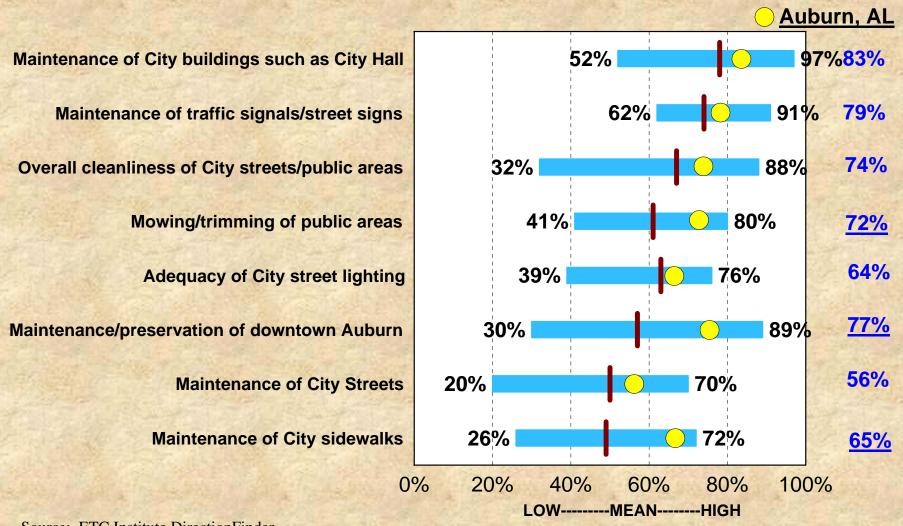
TRENDS: Overall Satisfaction with City Maintenance (2007 vs. 2006)

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)

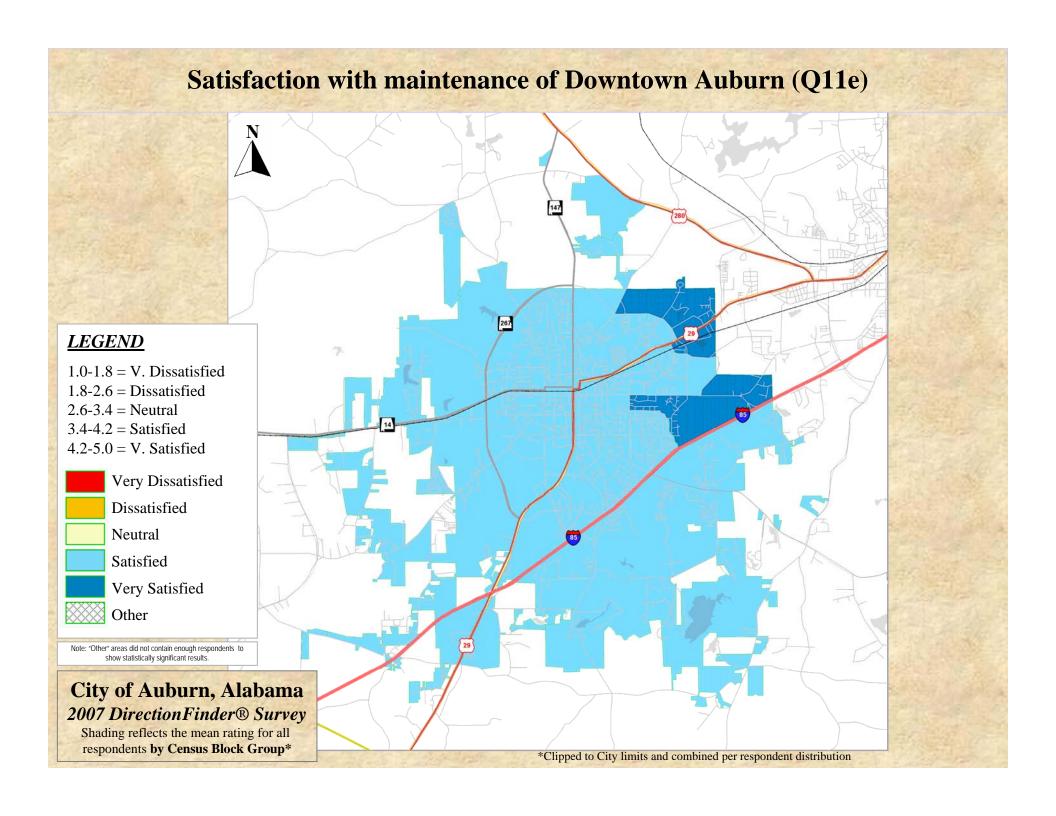


Satisfaction with <u>Maintenance</u> Services Provided by Cities - 2007

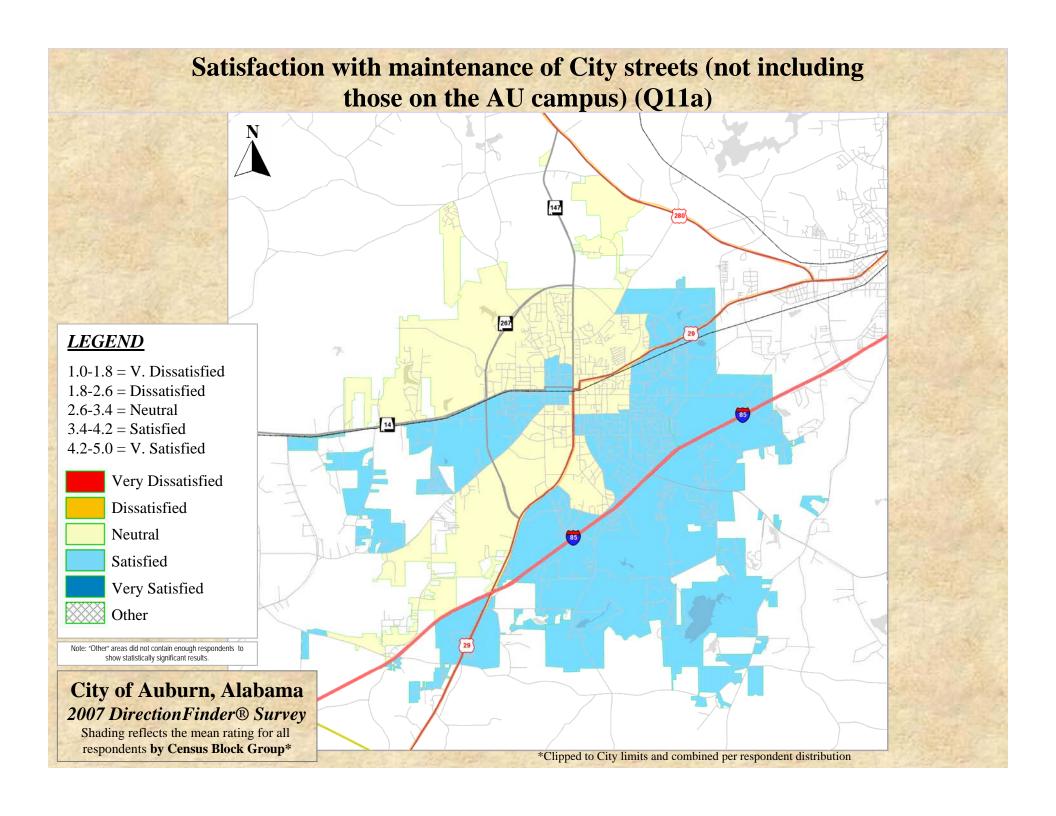
by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale



Source: ETC Institute DirectionFinder



Satisfaction with overall cleanliness of City streets and other public areas (Q11h) **LEGEND** 1.0-1.8 = V. Dissatisfied 1.8-2.6 = Dissatisfied2.6-3.4 = Neutral3.4-4.2 = Satisfied4.2-5.0 = V. Satisfied Very Dissatisfied Dissatisfied Neutral Satisfied Very Satisfied Other Note: "Other" areas did not contain enough respondents to show statistically significant results. City of Auburn, Alabama 2007 DirectionFinder® Survey Shading reflects the mean rating for all respondents by Census Block Group* *Clipped to City limits and combined per respondent distribution



2007 City of Auburn Citizen Survey Importance-Satisfaction Assessment Matrix -Maintenance-

(points on the graph show deviations from the mean satisfaction and importance ratings given by respondents to the survey)

mean importance

Exceeding Expectations lower importance/high satisfaction	Continued Emphasis higher importance/higher satisfaction
Maintenance of City buildings, such as City Hall	Tilgher importance/higher satisfaction
Maintenance of traffic signals	
Water lines and fire hydrants Maintenance of downtown Auburn Mowing/trimming of public areas	Overall cleanliness of City streets/public areas
Mowing/trimming of public areas Sewer lines and manholes in the City	Ø
Maintenance of street signs	Maintenance of City sidewalks
	Adequacy of City street lighting
	Maintenance of City streets
Less Important	Opportunities for Improvement
lower importance/lower satisfaction	higher importance/lower satisfaction

Lower Importance

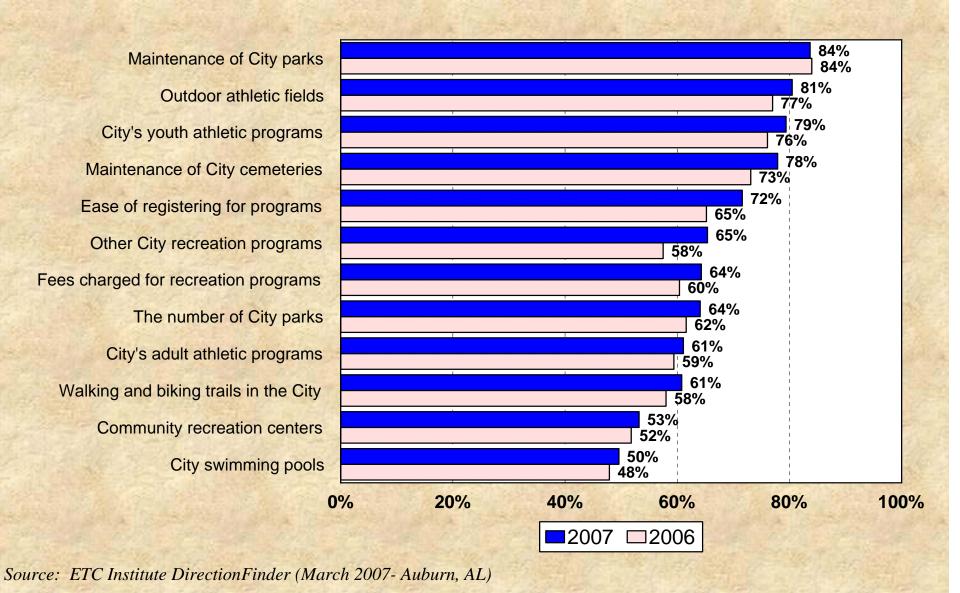
Importance Rating

Higher Importance

Parks and Recreation

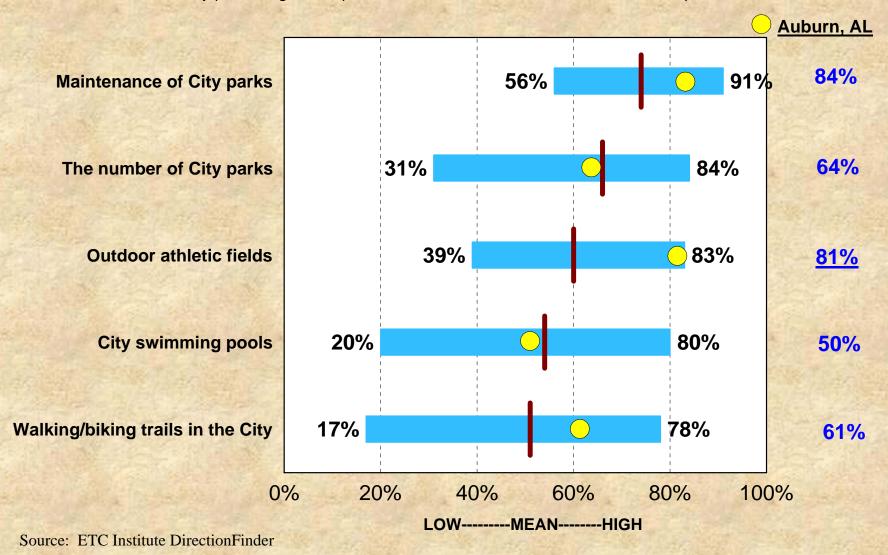
TRENDS: Overall Satisfaction with Parks and Recreation (2007 vs. 2006)

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



Satisfaction with <u>Parks and Recreation</u> Facilities and Services Provided by Cities - 2007

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale



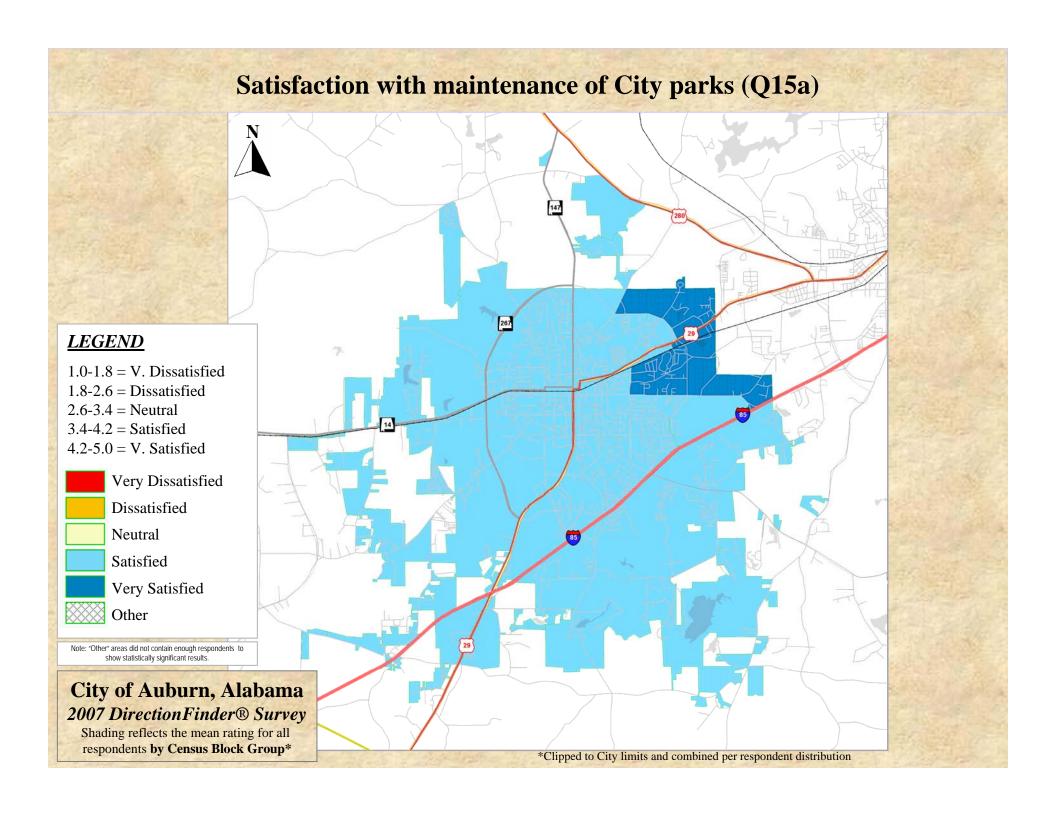
2007 City of Auburn Citizen Survey Importance-Satisfaction Assessment Matrix -Parks and Recreation-

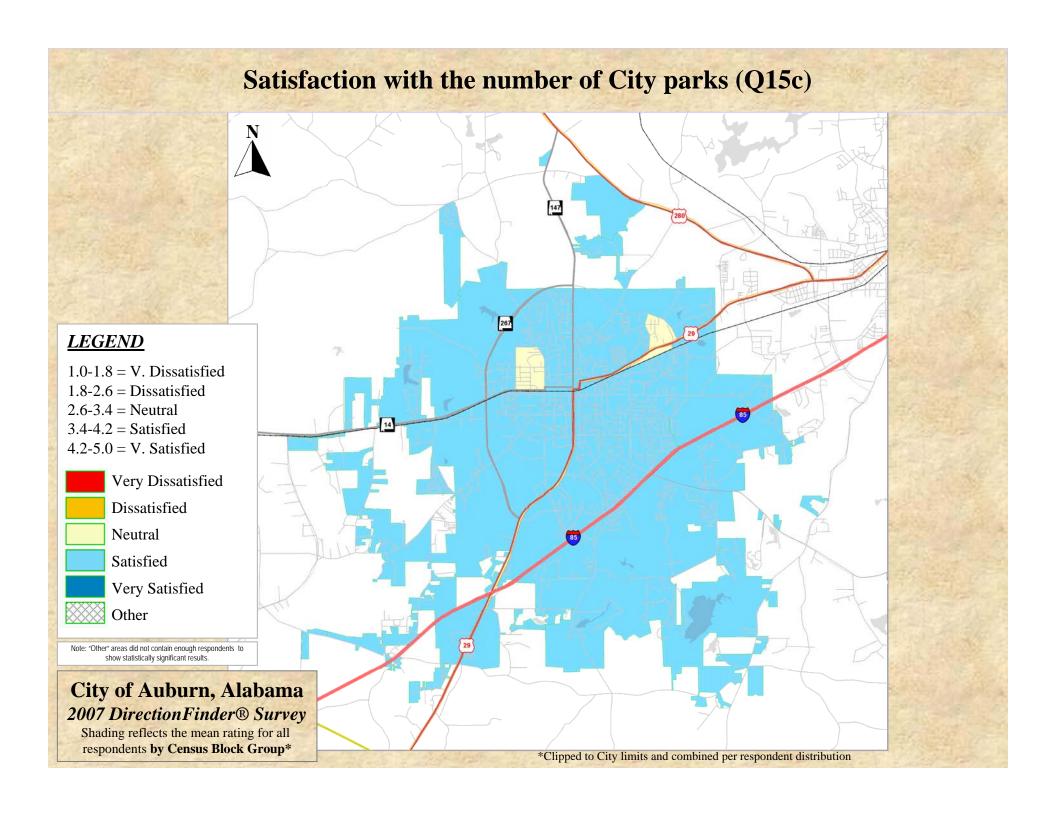
(points on the graph show deviations from the mean satisfaction and importance ratings given by respondents to the survey)

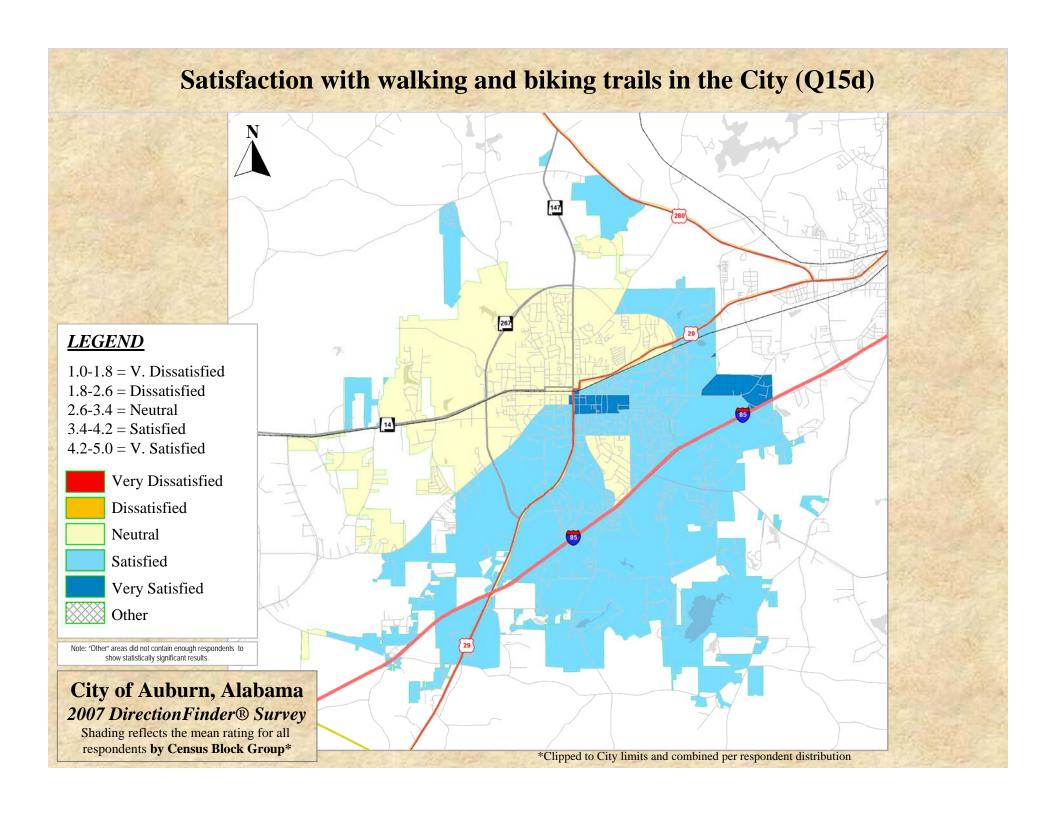
mean importance

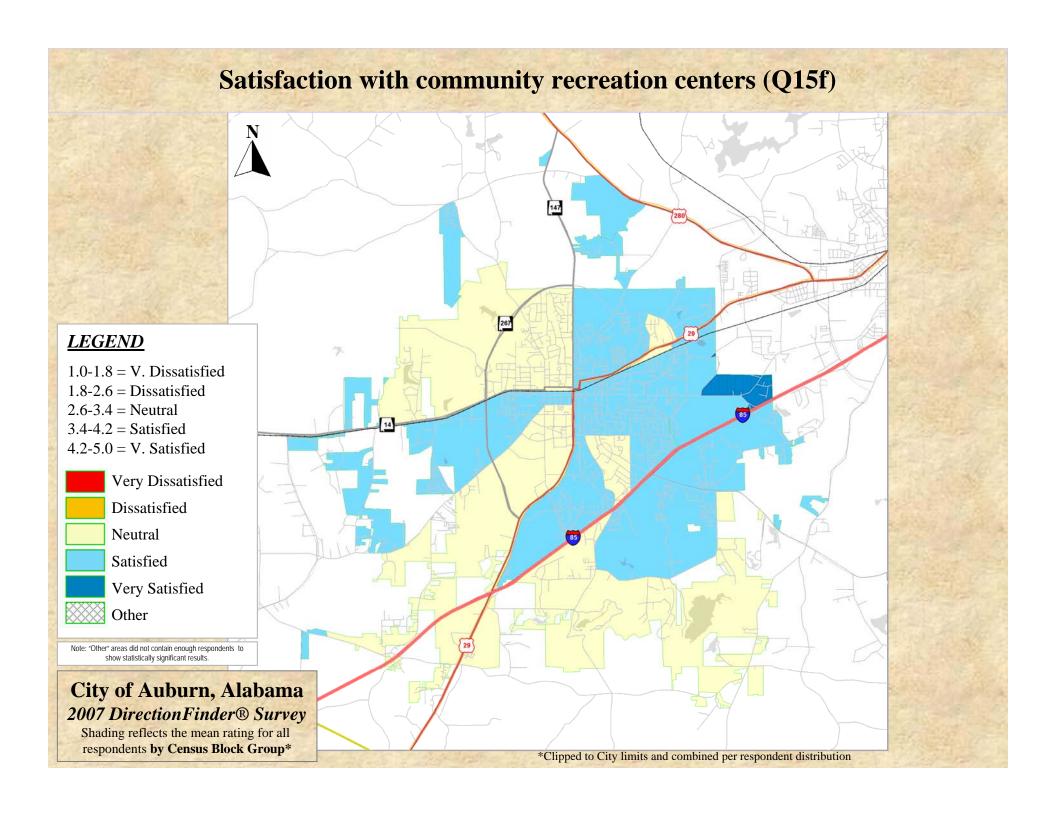
	Exceeding Expectations lower importance/high satisfaction	Continued Emphasishigher_importance/higher_satisfaction_	
	Outdoor athletic fields Maintenance of City cemeteries	Maintenance of City parks City's youth athletic programs	
n Rating	Ease of registering for programs		tiefaction
Satisfaction	Other City recreation programs Fees charged for recreation programs City's adult athletic programs	The number of City parks Walking and biking trails in the City	mean saf
	City swimming pools	Community recreation centers	T SALES COME
	Less Important lower importance/lower satisfaction	Opportunities for Improvement higher importance/lower satisfaction	

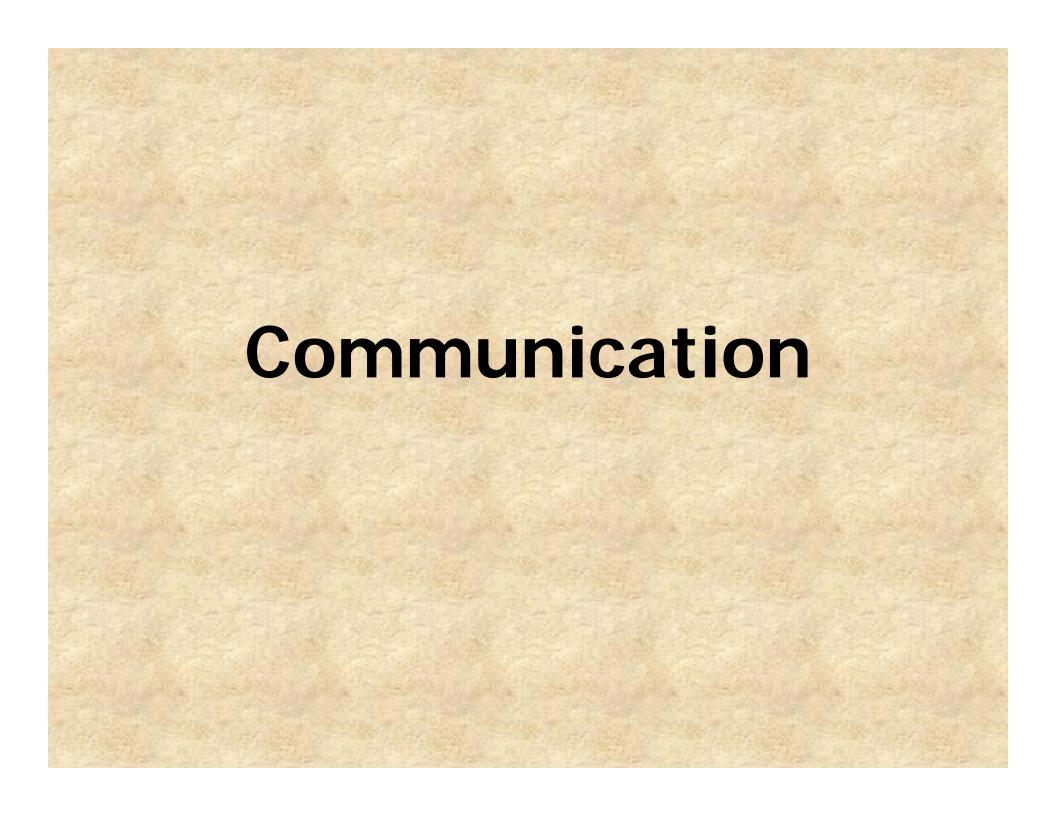
Lower Importance Importance Rating Higher Importance





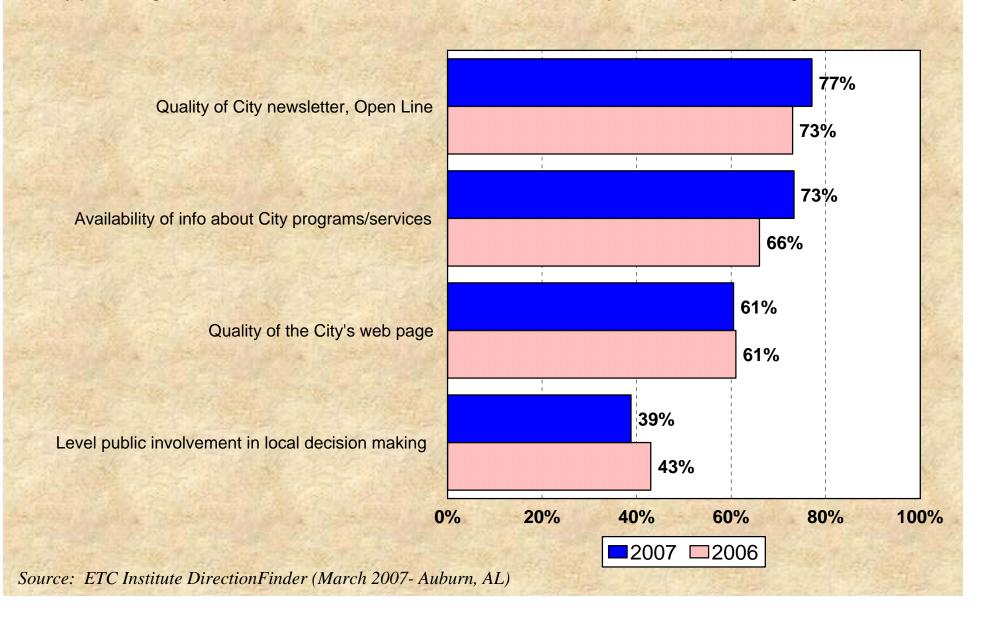






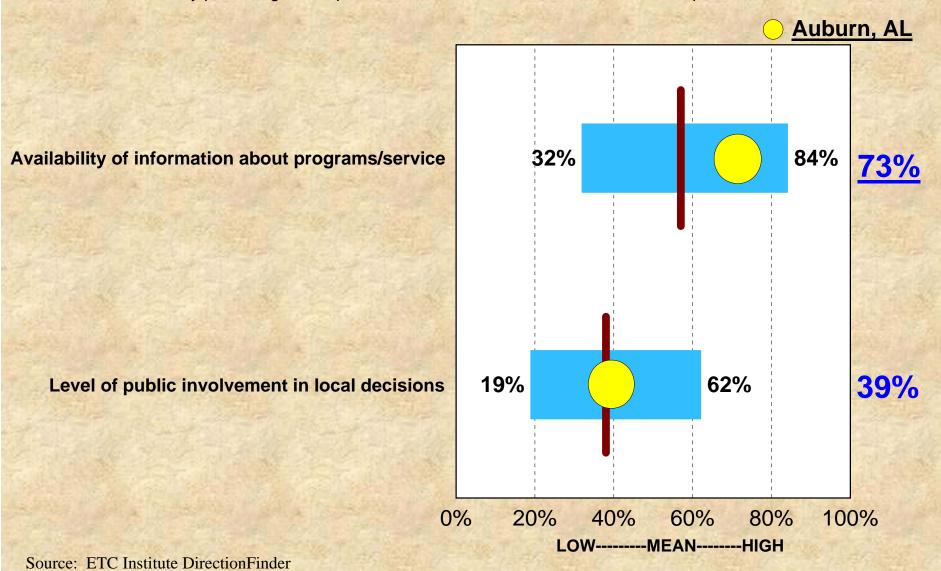
TRENDS: Overall Satisfaction with City Communication (2007 vs. 2006)

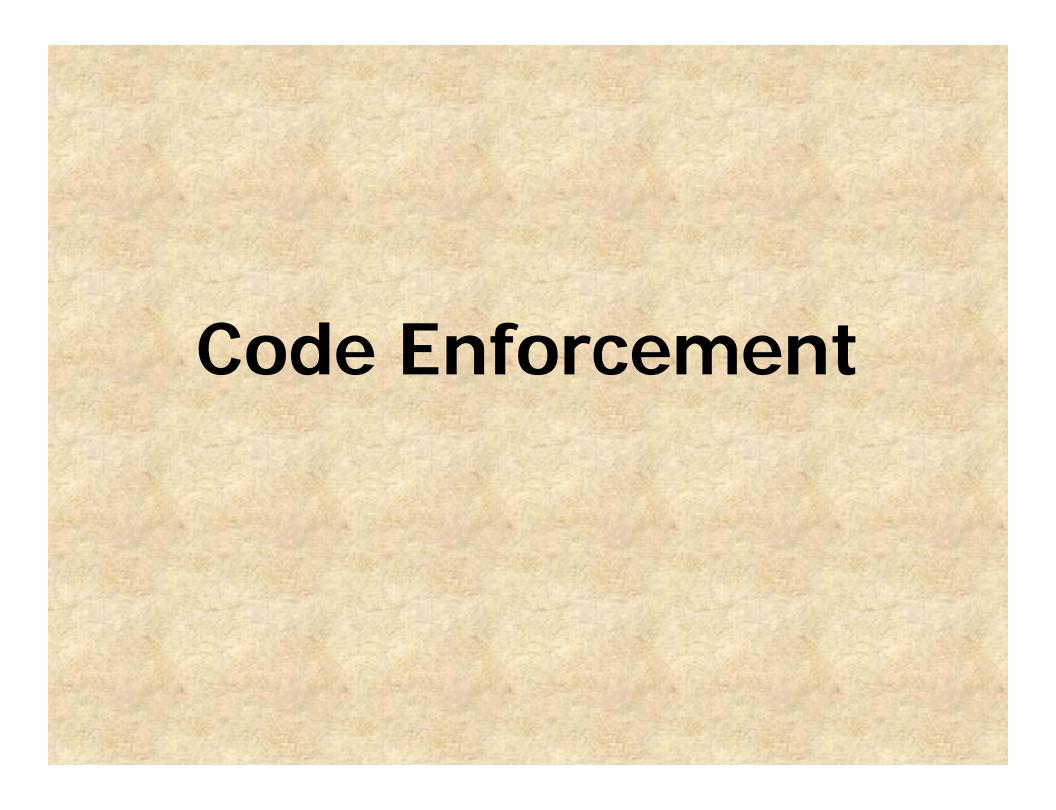
by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



Satisfaction with Various Aspects of City Communications - 2007

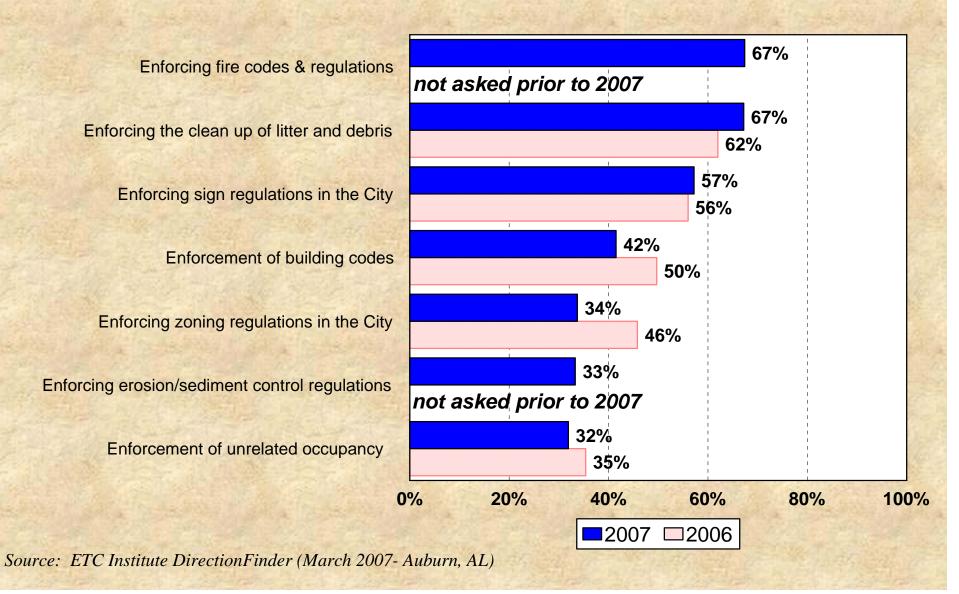
by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale





TRENDS: Overall Satisfaction with Enforcement of Codes and Ordinances (2007 vs. 2006)

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



2007 City of Auburn Citizen Survey Importance-Satisfaction Assessment Matrix -Code/Ordinance Enforcement-

(points on the graph show deviations from the mean satisfaction and importance ratings given by respondents to the survey)

mean importance

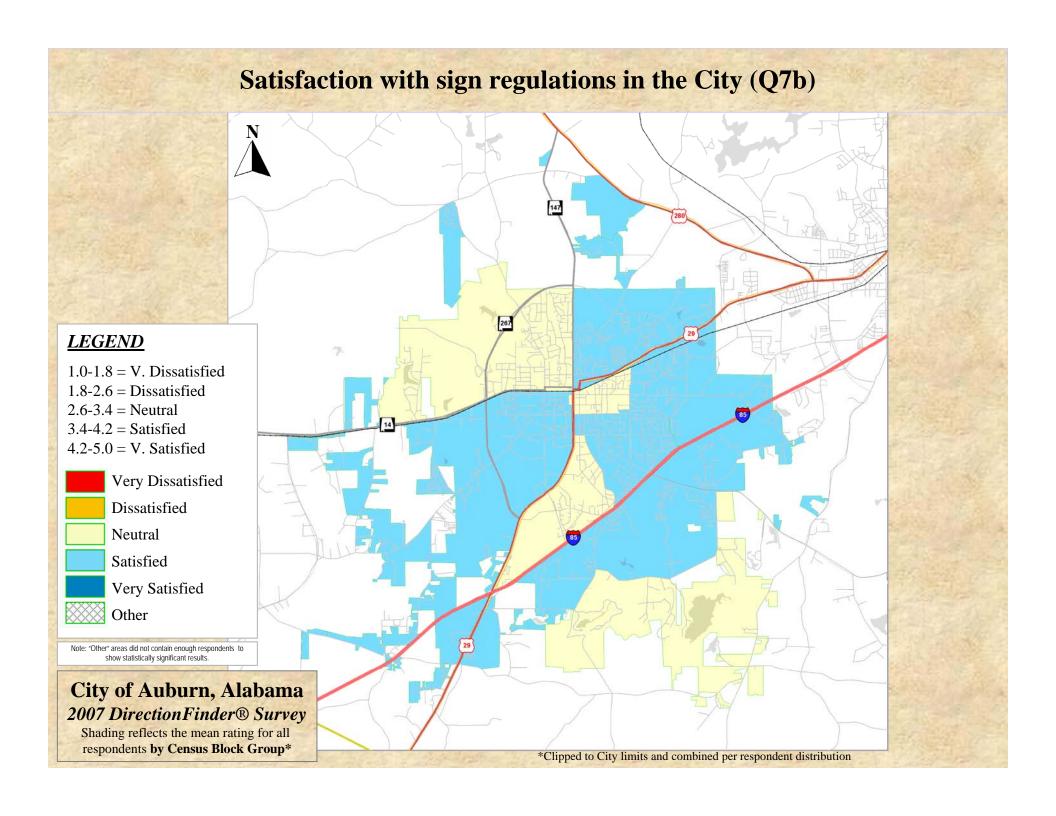
	Exceeding Expectations lower importance/high satisfaction	Continued Emphasis higher importance/higher satisfaction	
	Enforcing fire codes & regulations	Enforcing the clean up of litter and debris	
on Rating	Enforcing sign regulations in the City		atisfaction
Satisfaction	Enforcement of building codes	Enforcement of unrelated occupancy Enforcing erosion/sediment control regulations Enforcing zoning regulations in the City	mean sa
	Less Important lower importance/lower satisfaction	Opportunities for Improvement higher importance/lower satisfaction	

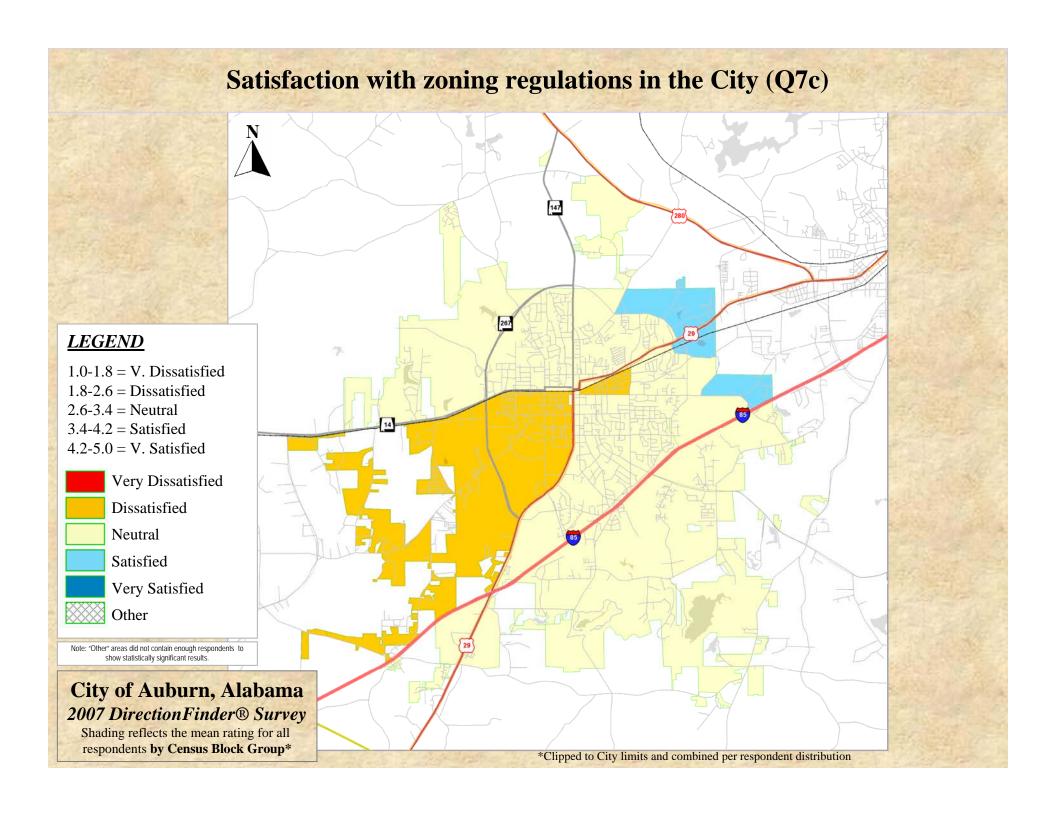
Lower Importance Importance Rating

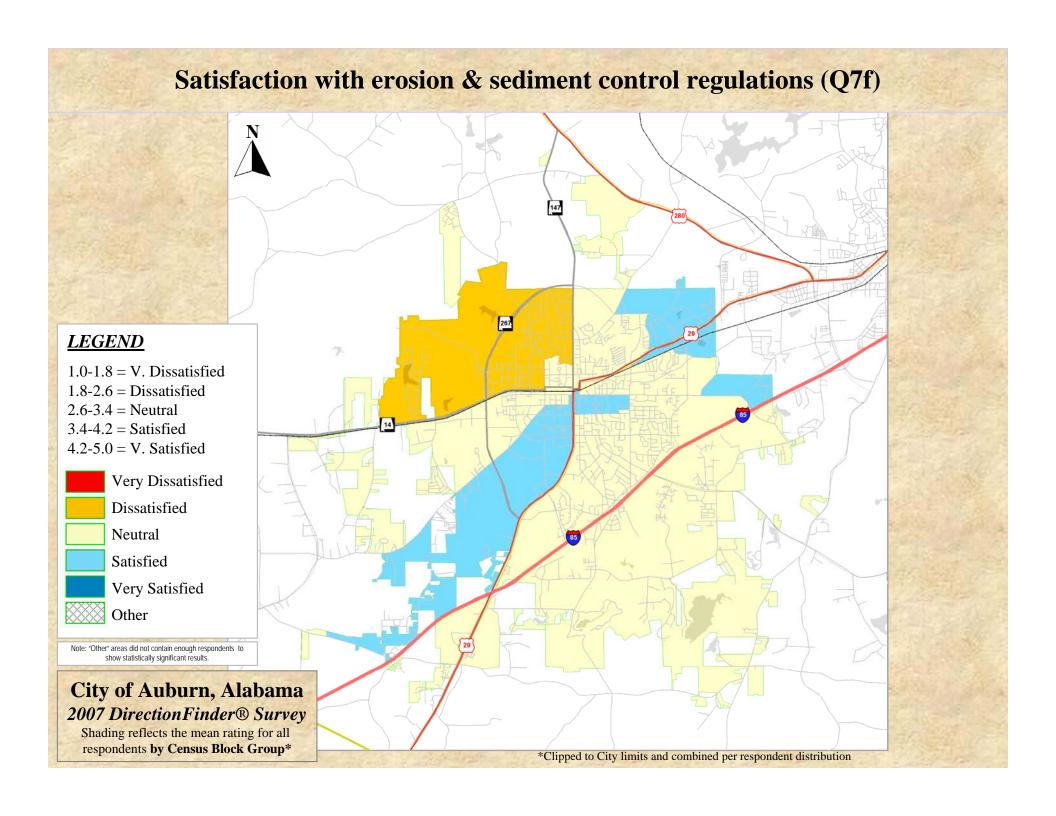
Higher Importance

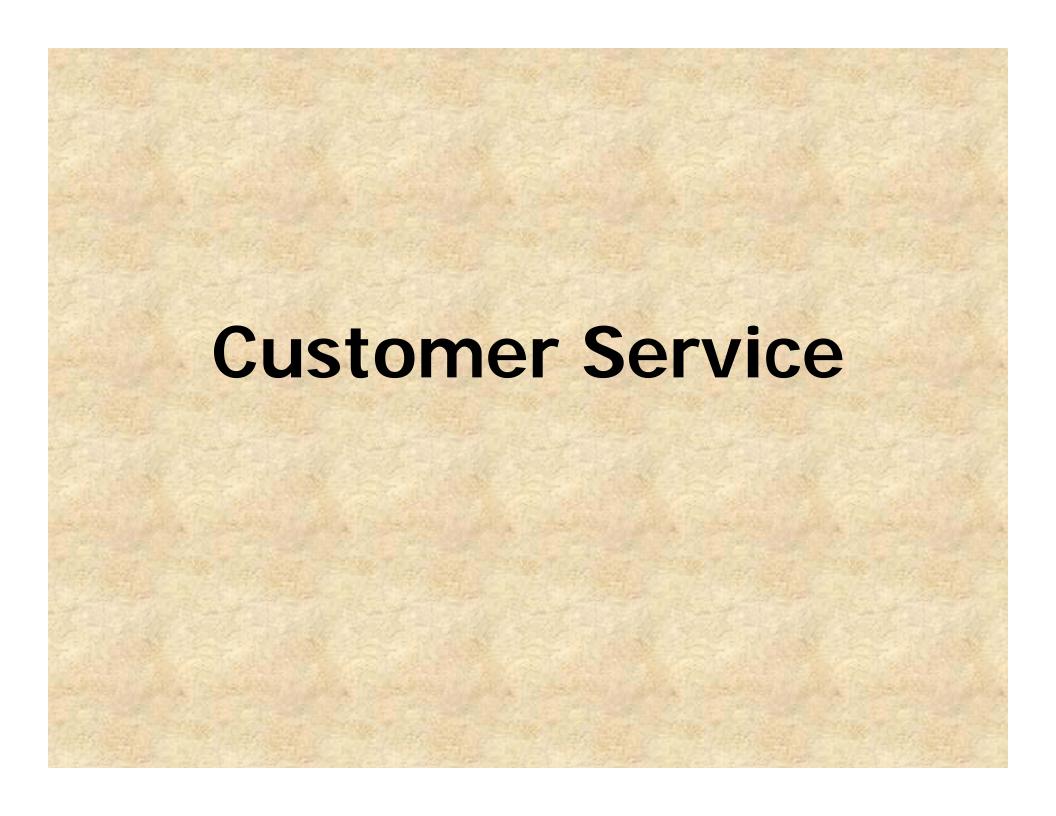
Source: ETC Institute DirectionFinder (March 2007 - Auburn, AL)

mean satisfaction



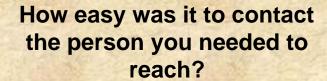


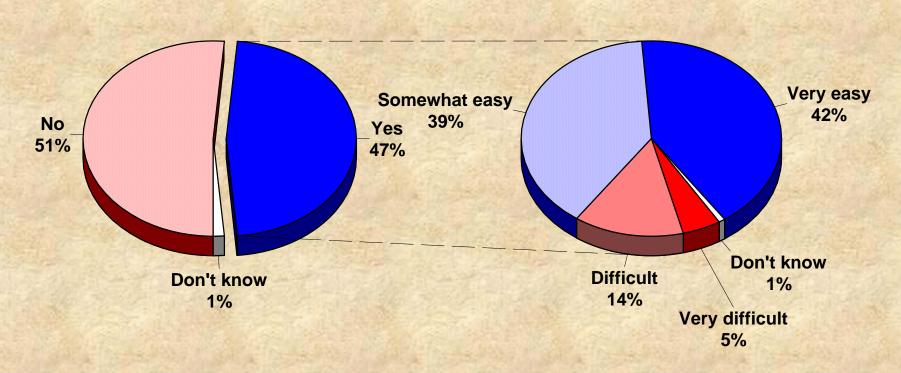




Have You Called or Visited the City with a Question, Problem, or Complaint During the Past Year?

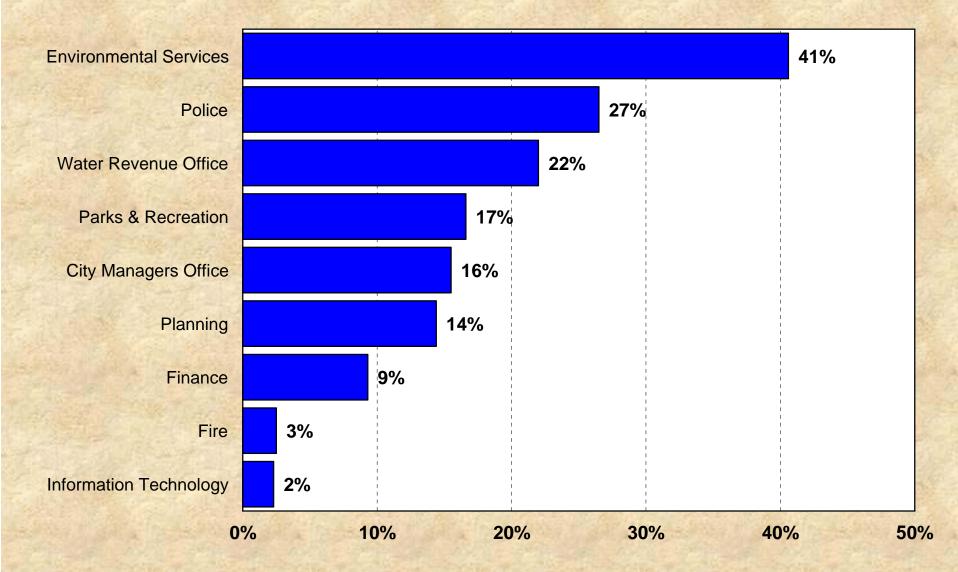
by percentage of residents surveyed





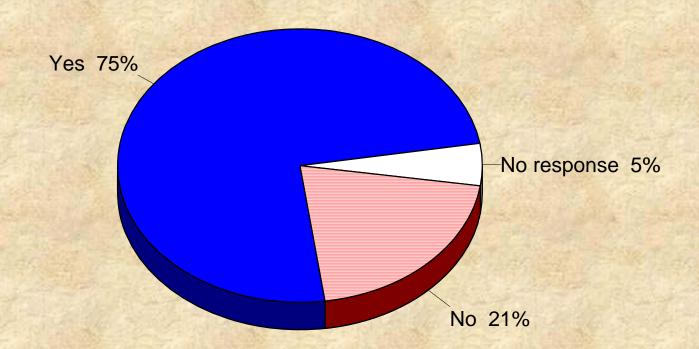
What City department did you contact?

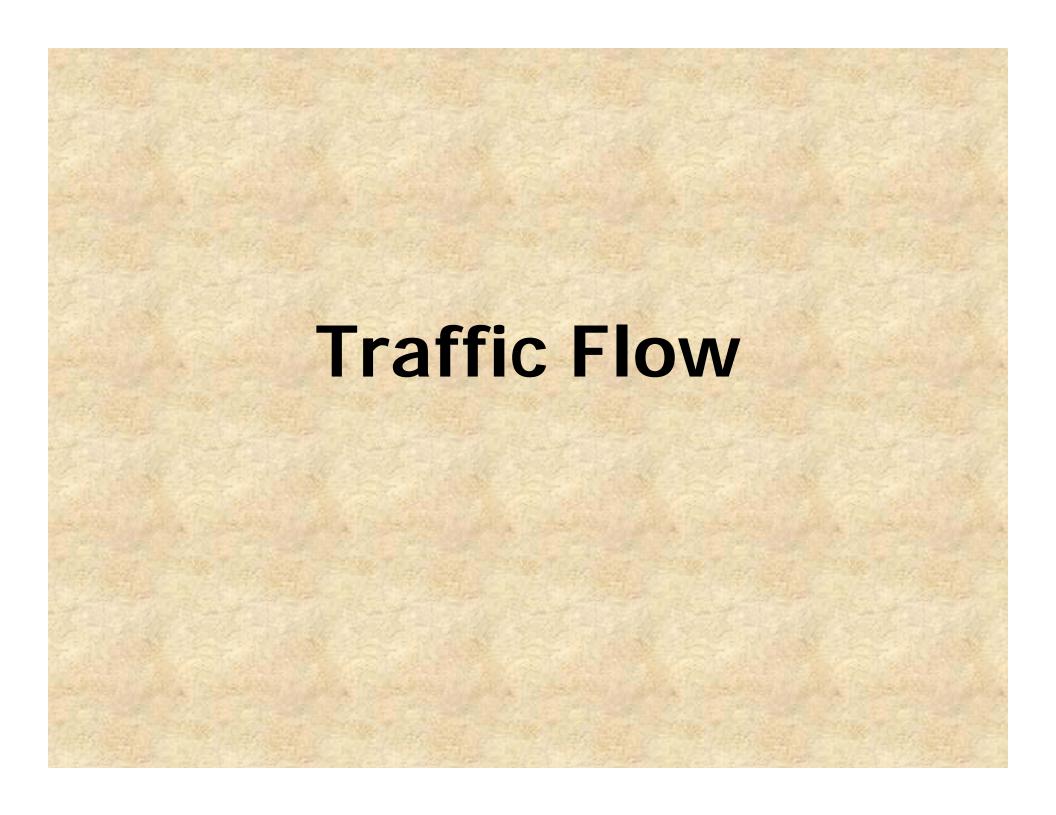
by percentage of residents who had contacted the City during the past year



Was the Department You Contacted Responsive to Your Issue?

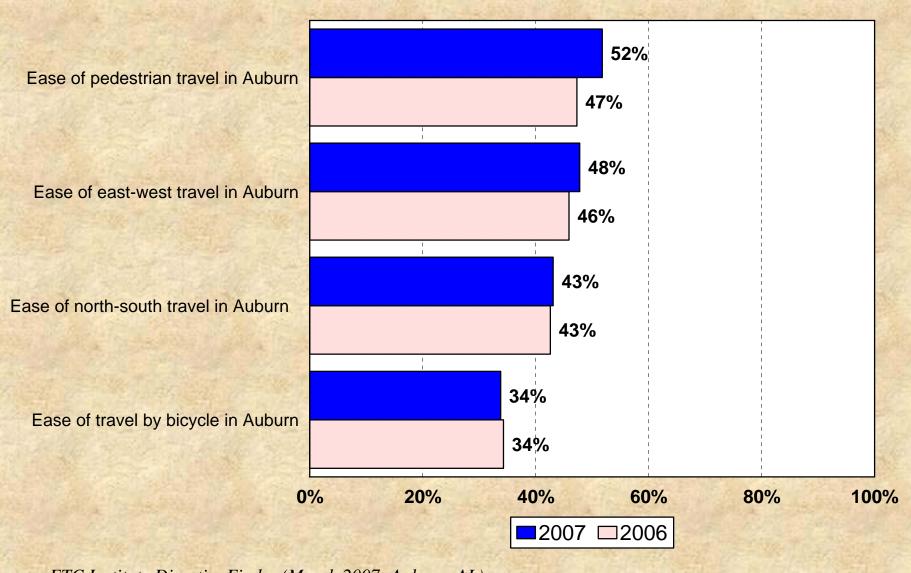
by percentage of residents who had called or visited the City during the past year

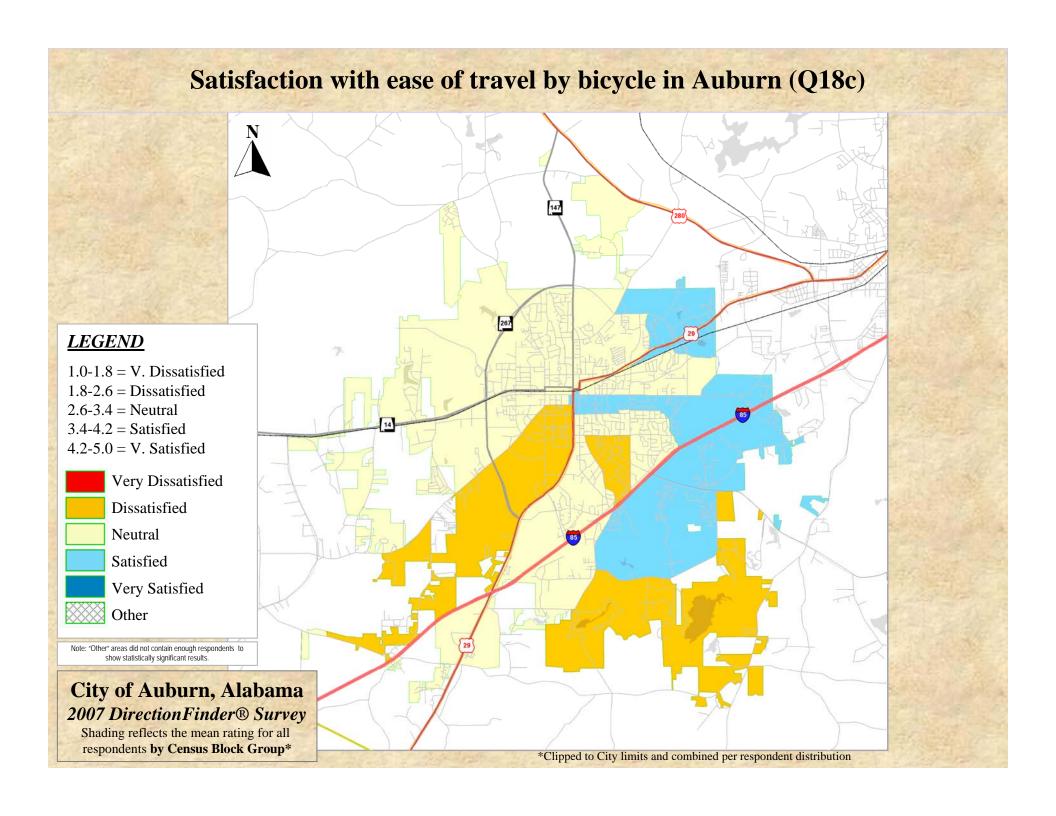


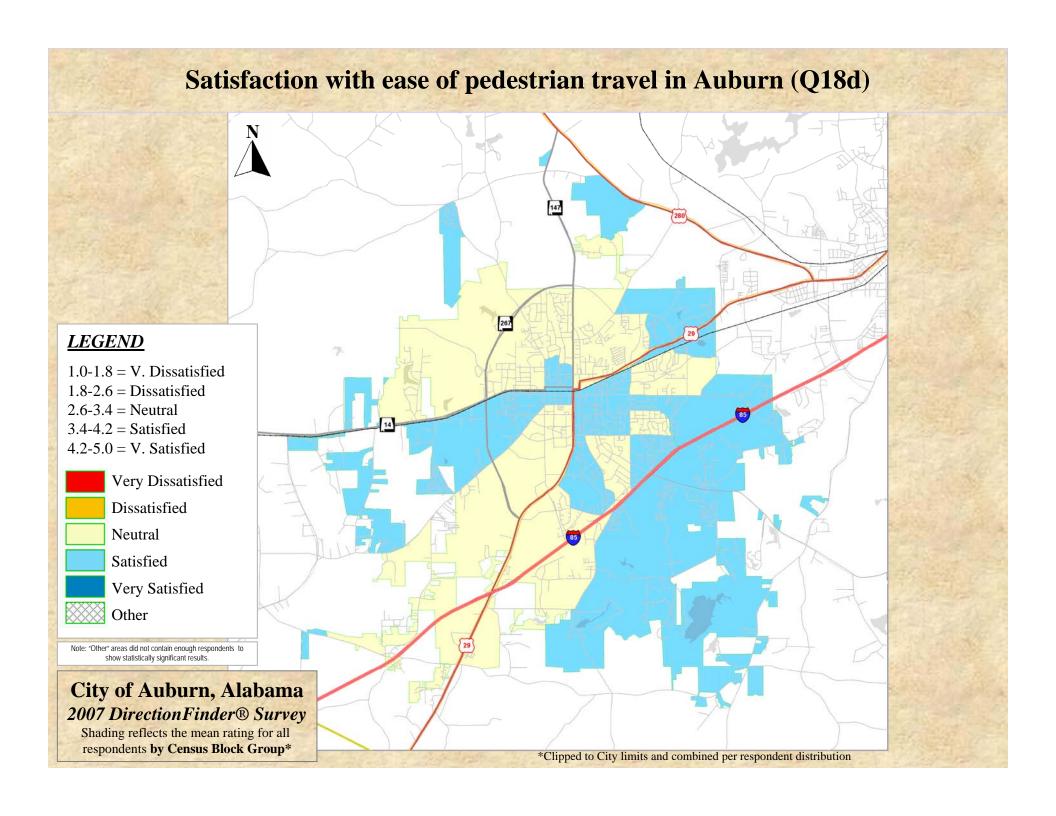


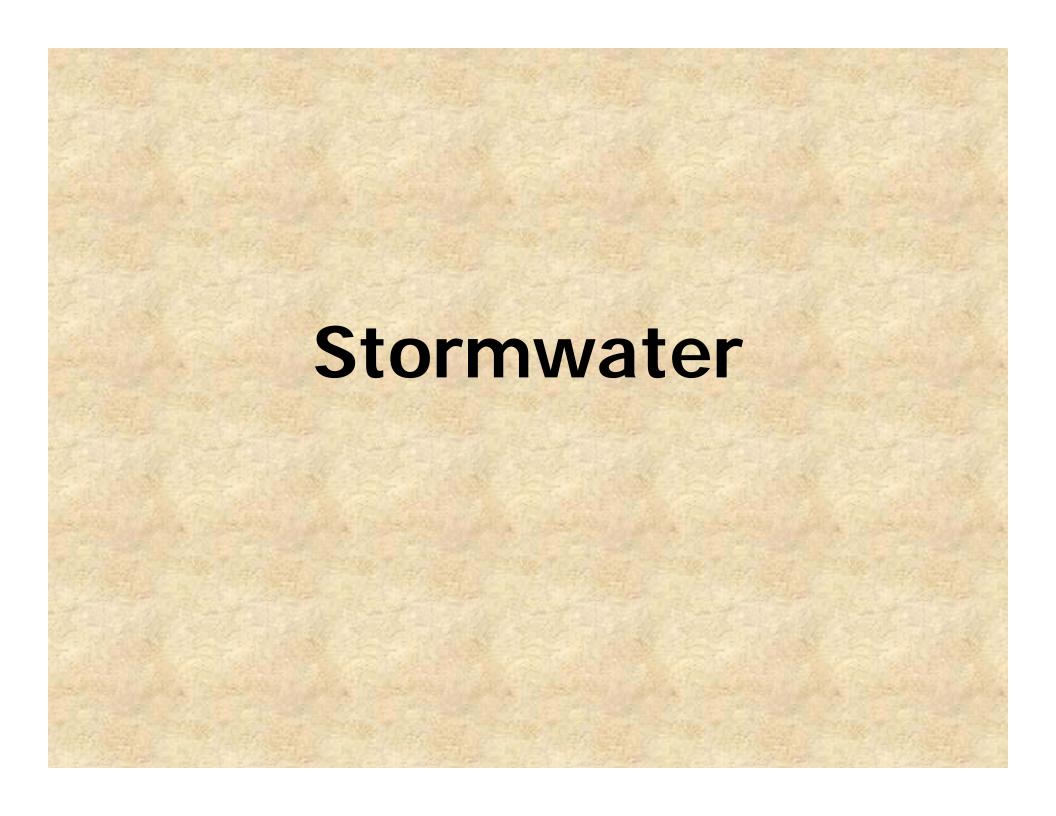
TRENDS: Overall Satisfaction with <u>Traffic Flow</u> (2007 vs. 2006)

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)



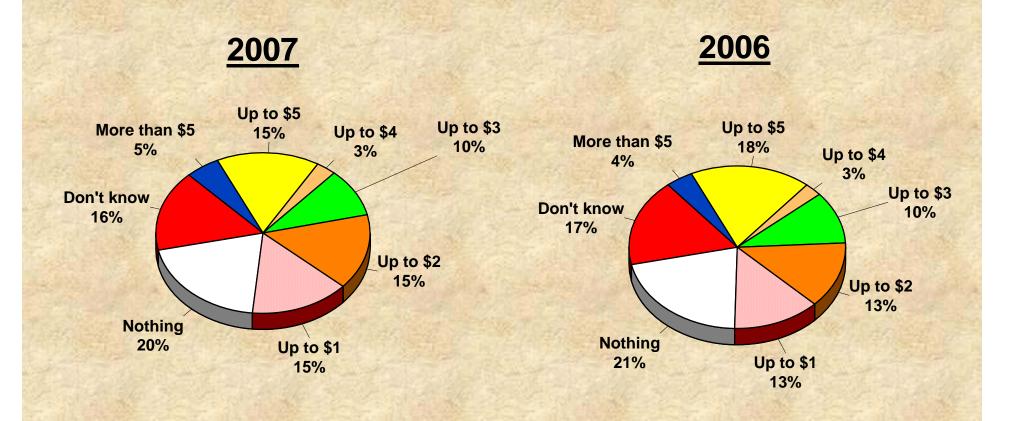


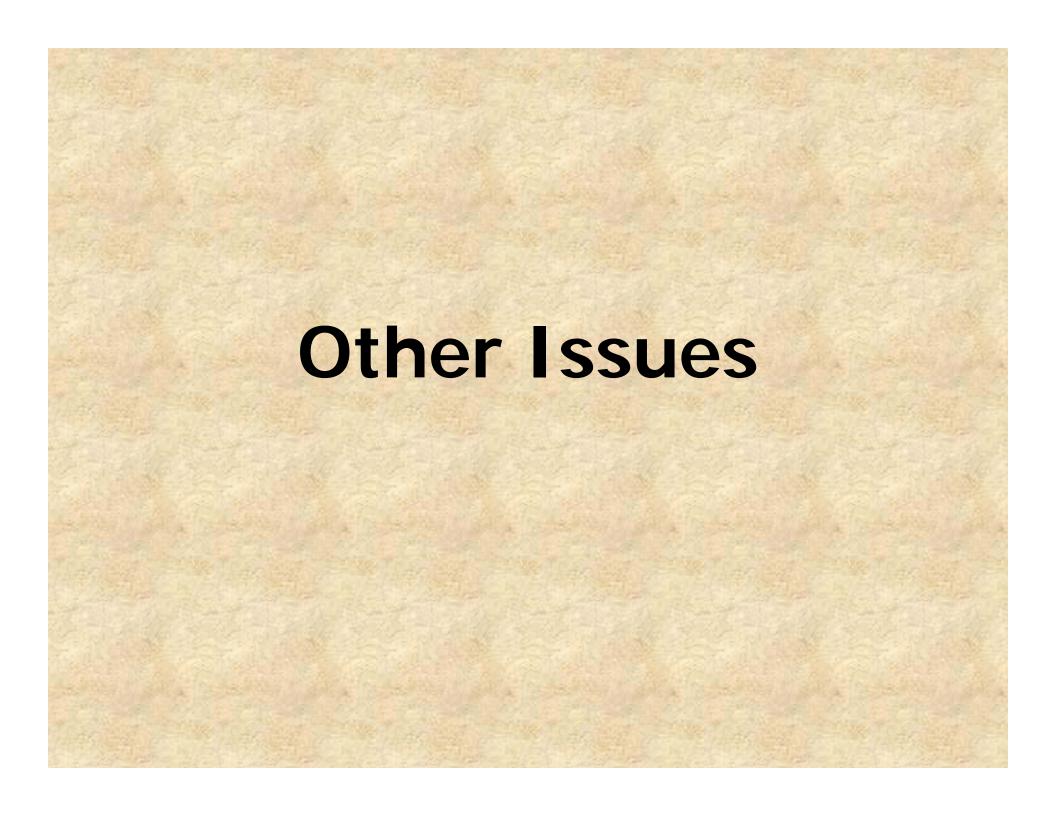




How Much Residents Would be Willing to Pay Per Month on Their Utility Bill to Fund Stormwater Improvements in Auburn?

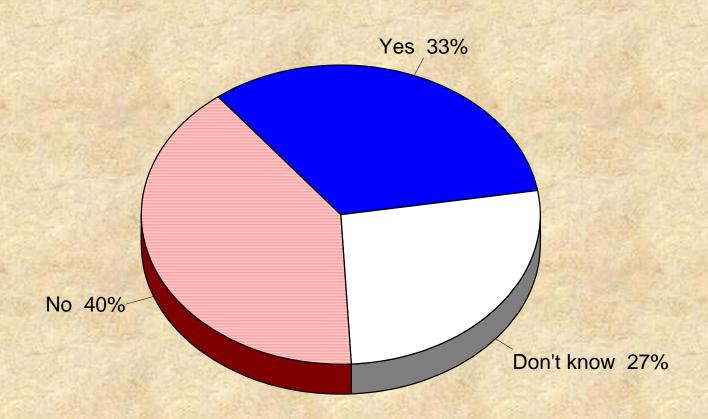
by percentage of residents surveyed





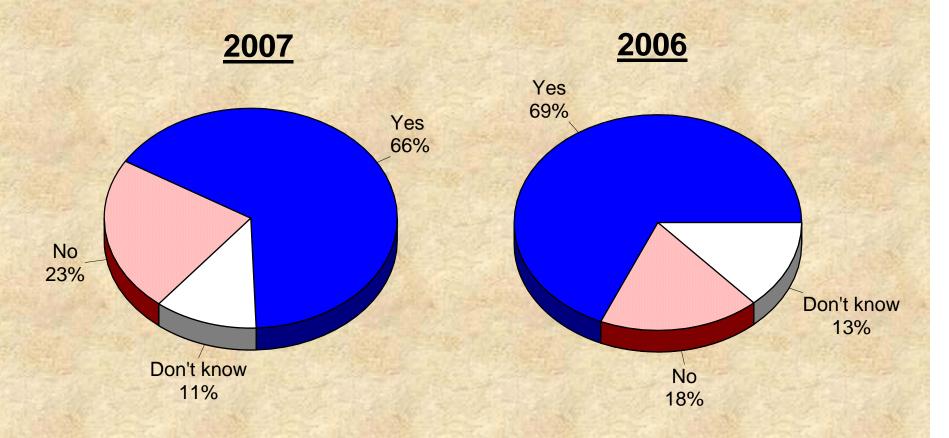
Do you believe that the City of Auburn is building sufficient streets, intersections, sidewalks, and water/sewer systems to keep up with the City's growth?

by percentage of residents surveyed



Should the city continue aggressively pursuing both industrial and commercial projects in order to create jobs and revenue?

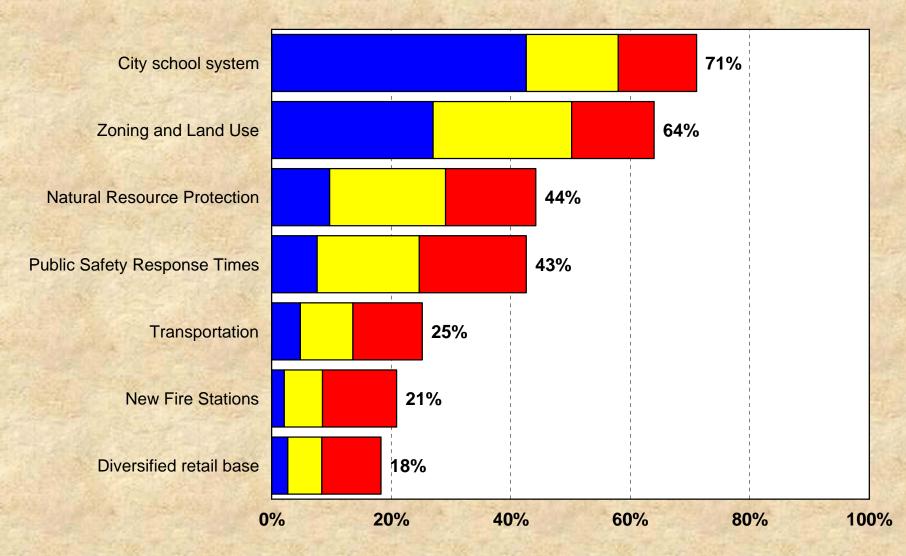
by percentage of residents surveyed



Priorities for Local Leaders

Areas Where Local Officials Should Concentrate Their Efforts

by percentage of respondents who chose the item as one of their top three priorities



Conclusions/Recommendations

- Auburn continues to be a <u>very desirable</u> place to live and residents are generally satisfied with City services:
 - As a "place to raise children" the City rated 23% above the national average
 - Satisfaction with the value for city taxes was 29% above the national average
 - Overall feeling of safety in city parks was +22% above the national average
- Overall Residents Were Generally More Satisfied in 2007 than 2006
 - Among 75 areas that were assessed in 2006 and 2007
 - 75% of the areas improved (56 of 75 areas)
 - 21% of the areas declined (16 of 75 areas)
 - 4% of the areas stayed the same (3 of 75 areas)
- Areas to emphasize over the next year
 - Enforcement of traffic laws in neighborhoods
 - Traffic flow and street maintenance
 - Walking/biking trails; the need for recreation centers is an emerging issue
 - Enforcing zoning regulations and sediment/erosion control regulations

